



2 June 2009

National Stock Exchange of Australia

Australian United Retailers confirms that trading of its listed shares (NSX code AFOC) ceased on Friday 29 May 2009 in anticipation of the record date at 5.00 pm on Thursday, 4 June 2009 for the conversion of its fully paid C Class shares to A Class non cumulative redeemable preference shares

The conversion will occur on 15 June 2009 with trading under the AFOA code to commence on 16 June 2009.

Holding statements will be mailed to shareholders of AFOA on approximately 19 June 2009.

Yours sincerely

A handwritten signature in black ink, appearing to read "Ken Sleep". The signature is fluid and cursive, with the first name "Ken" and last name "Sleep" clearly distinguishable.

Ken Sleep
Secretary

Australian United Retailers Limited

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