



21 May 2009

National Stock Exchange of Australia

Australian United Retailers advises that the record date for the conversion of its fully paid C Class shares (NSX code AFOC) to A Class non cumulative redeemable preference shares will be 5.00 pm on Thursday, 4 June 2009.

Yours sincerely

A handwritten signature in black ink, appearing to read "Ken Sleep". The signature is fluid and cursive, with the first name "Ken" and last name "Sleep" clearly distinguishable.

Ken Sleep  
Secretary

**Australian United Retailers Limited**

ACN 077 879 782 ABN 93 077 879 782

Level 1, 1601 Malvern Road, Glen Iris, Vic. 3146 T: [03] 9809 8600 F: [03] 9809 8699

W: [www.foodworks.com.au](http://www.foodworks.com.au)