

Australia & International Holdings Limited

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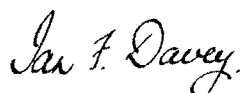
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14th May 2009

Information Release
National Stock Exchange of Australia

Unaudited Net Tangible Asset Backing

The unaudited Net Tangible Asset Backing (NTA) for the ordinary shares of Australia & International Holdings Limited as at 30th April 2009 was \$2.57 per share. The NTA is calculated on a post-tax basis, taking into account an estimate of (a) the potential tax for the current period earnings, and (b) the potential tax that would be payable if the long term investments were realised.



Ian Davey
Company Secretary