



**National Stock Exchange of Australia**

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National Stock Exchange of Australia Limited

ABN: 11 000 902 063

# Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc

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|    |                                                                                                                   |                           |                                     |
|----|-------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------|
| 5  | Issue price or consideration                                                                                      | \$2.00 per share          |                                     |
| 6  | Purpose of the issue<br>(If issued as consideration for the acquisition of assets, clearly identify those assets) | Capital raising           |                                     |
| 7  | Dates of entering securities into uncertificated holdings or despatch of certificates                             | 4 <sup>th</sup> May 2009  |                                     |
| 8  | Number and class of all securities quoted on NSX<br>(including the securities in clause 2 if applicable)          | Number<br>***1,874,199*** | Class<br>Ordinary Fully Paid Shares |
| 9  | Number and class of all securities not quoted on NSX<br>(including the securities in clause 2 if applicable)      | Number<br>N/A             | Class<br>N/A                        |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)                | N/A                       |                                     |

## Part 2 - Bonus issue or pro rata issue

|    |                                                                                                                                                                                                             |                                          |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 11 | Is security holder approval required?                                                                                                                                                                       | No                                       |
| 12 | Is the issue renounceable or non-renounceable?                                                                                                                                                              | Non-renounceable                         |
| 13 | Ratio in which the securities will be offered                                                                                                                                                               | 1 new share for every 20 existing shares |
| 14 | Class of securities to which the offer relates                                                                                                                                                              | Ordinary fully paid shares               |
| 15 | Record date to determine entitlements                                                                                                                                                                       | 6 April 2009                             |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                                                                                                          | Yes                                      |
| 17 | Policy for deciding entitlements in relation to fractions                                                                                                                                                   | Rounded down                             |
| 18 | Names of countries in which the entity has security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.</small> | N/A                                      |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                                                                                    | 27 April 2009                            |
| 20 | Names of any underwriters                                                                                                                                                                                   | Burrell Stockbroking Pty Ltd             |
| 21 | Amount of any underwriting fee or commission                                                                                                                                                                | 2% of the amount underwritten            |
| 22 | Names of any brokers to the issue                                                                                                                                                                           | Burrell Stockbroking Pty Ltd             |
| 23 | Fee or commission payable to the broker to the issue                                                                                                                                                        | N/A                                      |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders                                                                                          | N/A                                      |

- |    |                                                                                                                                                             |              |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 25 | If the issue is contingent on security holders' approval, the date of the meeting                                                                           | N/A          |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled                                        | 9 April 2009 |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A          |
| 28 | Date rights trading will begin (if applicable)                                                                                                              | N/A          |
| 29 | Date rights trading will end (if applicable)                                                                                                                | N/A          |
| 30 | How do security holders sell their entitlements <i>in full</i> through a broker?                                                                            | N/A          |
| 31 | How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                                 | N/A          |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker)?                                                                    | N/A          |
| 33 | Despatch date                                                                                                                                               | N/A          |

*You need only complete this section if you are applying for quotation of securities*

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information  
or documents

**36**  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

**37** ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

|  |
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|  |
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|--|



- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

[illegible]

(if issued upon conversion of another security, clearly identify that other security)

| Number | Class |
|--------|-------|
|        |       |

## Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

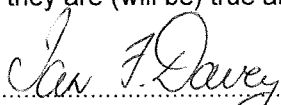
**Note:** An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
(Director/Company secretary)

Date: 5 May 2009

Print name: Ian F. Davey