

Australia & International Holdings Limited

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29th April 2009

Information Release
National Stock Exchange of Australia

Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.00 per fully paid ordinary share - April 2009

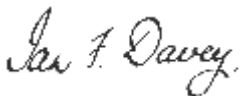
We are pleased to advise the results of the recent rights issue which closed on 27th April 2009.

The rights gave shareholders the opportunity to take up a total of 89,200 new shares in Australia & International Holdings Limited. We received applications for 72,843 shares.

Shareholders were also given the opportunity of subscribing for any shares under a short fall offer. We received applications for a further 40,288 shares, making the total number of shares applied for of 113,131 shares.

Therefore, there was a need to scale back the short fall offer with the result that 72,843 shares were issued from the rights applications and 16,357 shares were issued from the short fall applications, and no shares were taken by the underwriter.

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey
Company Secretary