

24 April 2009

Mr Scott Evans General Manager National Stock Exchange of Australia PO Box 283 Newcastle NSW 2300

Dear Mr Evans

Re: Soda Brands Limited (Soda) – Update re Trading Halt

We refer to our recent trading halt request. We advise that our Half Year results and other price sensitive announcements are estimated to be lodged with the NSX on Wednesday 29 April 2009.

Yours sincerely

Andrew Fairfull

Non-executive Chairman