

23 April 2009

Mr Scott Evans  
General Manager  
National Stock Exchange of Australia  
PO Box 283  
NEWCASTLE NSW 2303

Dear Scott

**Letter to shareholders of Australian Small Scale Offerings Board**

Please see the attached letter that is to be sent to all shareholders of Australian Small Scale Offerings Board regarding an offer to shareholders who hold at least 200,000 shares to attend free training to become accredited ASSOB members.

Yours faithfully

A handwritten signature in black ink, appearing to read 'S. Williams'.

**Susan Williams**  
Company Secretary



**Australian Small Scale Offerings Board Limited ACN 109 469 383**  
Corporate Centre One  
Level 15, 2 Corporate Court, Bundall QLD 4217  
Tel: 1300 722 954  
Fax: 1300 722 593

23 April 2009

<Name>

<Address>

Dear <shareholder>

**Invitation for shareholders to attend free training to become accredited ASSOB Member**

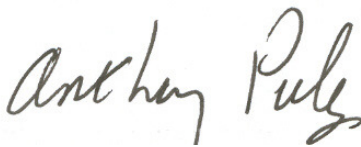
Due to the recent tightening of business lending by financial institutions, the Australian Small Scale Offerings Board Limited (**ASSOB or the Company**) wholly owned subsidiary ASSOB Pty Ltd is experiencing unprecedented growth in inquiries from companies seeking to raise equity funding.

To assist the Company address this larger than anticipated enquiry level and to maintain a level of quality in handling matters we are seeking to expand our national Membership consultancy base.

ASSOB Pty Ltd is inviting any Shareholders of the Company who hold a minimum of 200,000 shares and satisfy the requisite criteria of ASSOB Membership, the opportunity to attend our two day Member Training free of charge to become fully accredited as an ASSOB Member. Training will take place in the last week of May in Sydney and the last week of June in Melbourne. Further details will be provided to those Shareholders electing to take up the offer.

For more information, please contact ASSOB Pty Ltd on 1300 722 954 or email Paul Niederer – Chief Executive Officer at [paul@assob.com.au](mailto:paul@assob.com.au).

Yours faithfully,



**Anthony Puls**  
Chairman



**Australian Small Scale Offerings Board Limited ACN 109 469 383**

Corporate Centre One

Level 15, 2 Corporate Court, Bundall QLD 4217

Tel: 1300 722 954

Fax: 1300 722 593