

NSX Newcastle
Ground Floor, 384 Hunter Street, Newcastle
NSW, 2300
PO BOX 283, Newcastle, NSW, 2300
P: +61 2 4929 6377
F: +61 2 4929 1556

NSX Melbourne
Level 8, 410 Collins Street, Melbourne, VIC, 3000
P: +61 3 9664 0000
F: +61 3 9664 0011
www.nsx.com.au
National Stock Exchange of Australia Limited
ABN: 11 000 902 063

Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsx.com.au>



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

AUSTRALIAN UNITED RETAILERS LIMITED

ABN/ACN

077 879 782

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | Class of securities issued or to be issued | NON CUMULATIVE REDEEMABLE PREFERENCE (NCRP) – C CLASS |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 4,446,000 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | AS FOR EXISTING FULLY PAID C CLASS NCRP |
| 4 | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none">• the date from which they do• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | RANK EQUALLY IN ALL RESPECTS WITH EXISTING FULLY PAID C CLASS NCRP |



5	Issue price or consideration	\$1.12 FOR 3,725,000 SHARES PLUS 721,000 BONUS SHARES AT \$0	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	PAYMENT OF FINAL \$0.38 CALL ON PARTLY PAID C CLASS NCRP TO MAKE FULLY PAID	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	8 APRIL 2009	
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
		9,565,800	C CLASS NCRP – FULLY PAID
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
		1,994,000	C CLASS NCRP – PARTLY PAID
		694	A CLASS NCRP
		265	B CLASS NCRP
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	NO DIVIDENDS ARE PROPOSED PRIOR TO 2009/10	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	

- [illegible]

You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information
or documents

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

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Case No. _____	
Date _____	
Patient Name _____	
Room No. _____	
Physician _____	
Nurse _____	
Attending Physician _____	
Specialist _____	
Referring Physician _____	
Referral Source _____	
Referral Date _____	
Referral Reason _____	
Referral Status _____	
Referral Type _____	
Referral Category _____	
Referral Subcategory _____	
Referral Subcategory Description _____	
Referral Subcategory Details _____	
Referral Subcategory Notes _____	
Referral Subcategory Comments _____	
Referral Subcategory Remarks _____	
Referral Subcategory Observations _____	
Referral Subcategory Findings _____	
Referral Subcategory Conclusions _____	
Referral Subcategory Recommendations _____	
Referral Subcategory Follow-up _____	
Referral Subcategory Monitoring _____	
Referral Subcategory Evaluation _____	
Referral Subcategory Assessment _____	
Referral Subcategory Management _____	
Referral Subcategory Intervention _____	
Referral Subcategory Outcome _____	
Referral Subcategory Status _____	
Referral Subcategory Action _____	
Referral Subcategory Response _____	
Referral Subcategory Feedback _____	
Referral Subcategory Review _____	
Referral Subcategory Approval _____	
Referral Subcategory Denial _____	
Referral Subcategory Appeal _____	
Referral Subcategory Rejection _____	
Referral Subcategory Withdrawal _____	
Referral Subcategory Cancellation _____	
Referral Subcategory Termination _____	
Referral Subcategory Suspension _____	
Referral Subcategory Revocation _____	
Referral Subcategory Reinstatement _____	
Referral Subcategory Renewal _____	
Referral Subcategory Extension _____	
Referral Subcategory Modification _____	
Referral Subcategory Amendment _____	
Referral Subcategory Correction _____	
Referral Subcategory Clarification _____	
Referral Subcategory Explanation _____	
Referral Subcategory Justification _____	
Referral Subcategory Defense _____	
Referral Subcategory Apology _____	
Referral Subcategory Acknowledgment _____	
Referral Subcategory Acceptance _____	
Referral Subcategory Agreement _____	
Referral Subcategory Consent _____	
Referral Subcategory Assent _____	
Referral Subcategory Dissent _____	
Referral Subcategory Objection _____	
Referral Subcategory Protest _____	
Referral Subcategory Complaint _____	
Referral Subcategory Grievance _____	
Referral Subcategory Dispute _____	
Referral Subcategory Conflict _____	
Referral Subcategory Controversy _____	
Referral Subcategory Issue _____	
Referral Subcategory Problem _____	
Referral Subcategory Concern _____	
Referral Subcategory Question _____	
Referral Subcategory Inquiry _____	
Referral Subcategory Request _____	
Referral Subcategory Demand _____	
Referral Subcategory Claim _____	
Referral Subcategory Allegation _____	
Referral Subcategory Accusation _____	
Referral Subcategory Charge _____	
Referral Subcategory Offense _____	
Referral Subcategory Violation _____	
Referral Subcategory Breach _____	
Referral Subcategory Breach of Contract _____	
Referral Subcategory Breach of Trust _____	
Referral Subcategory Breach of Confidentiality _____	
Referral Subcategory Breach of Privacy _____	
Referral Subcategory Breach of Security _____	
Referral Subcategory Breach of Integrity _____	
Referral Subcategory Breach of Honesty _____	
Referral Subcategory Breach of Fairness _____	
Referral Subcategory Breach of Equality _____	
Referral Subcategory Breach of Justice _____	
Referral Subcategory Breach of Law _____	
Referral Subcategory Breach of Ethics _____	
Referral Subcategory Breach of Professionalism _____	
Referral Subcategory Breach of Competence _____	
Referral Subcategory Breach of Skill _____	
Referral Subcategory Breach of Knowledge _____	
Referral Subcategory Breach of Experience _____	
Referral Subcategory Breach of Training _____	
Referral Subcategory Breach of Education _____	
Referral Subcategory Breach of Research _____	
Referral Subcategory Breach of Innovation _____	
Referral Subcategory Breach of Creativity _____	
Referral Subcategory Breach of Imagination _____	
Referral Subcategory Breach of Inspiration _____	
Referral Subcategory Breach of Motivation _____	
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Referral Subcategory Breach of Respect _____	
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Referral Subcategory Breach of Knowledge _____	
Referral Subcategory Breach of Experience _____	
Referral Subcategory Breach of Training _____	
Referral Subcategory Breach of Education _____	
Referral Subcategory Breach of Research _____	

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

[illegible]

(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
 - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date:8/4/09.....
(Director/Company secretary)

Print name:KEN SLEEP.....