

7 April 2009

Mr Scott Evans General Manager National Stock Exchange of Australia PO Box 283 Newcastle NSW 2300

Dear Mr Evans

Re: Soda Brands Limited (Soda) – Request for Trading Halt

Soda would like to request that trading in Soda Shares be suspended pending the announcement of the half yearly results and other price sensitive announcements by the Company.

Yours sincerely

Andrew Fairfull

Non-executive Chairman