

NSX ANNOUNCEMENT GLENFINE (MIN 5492)

By a previous NSX Announcement, the Company has stated in a generalised way that some 40,000 tonnes of sands at Glenfine await remedial treatment, during which an estimated 2.5 g/t gold is indicated as being recoverable. On present knowledge, the Glenfine Project should be considered commercial.

Today's Announcement is to illustrate by photos, plan drawing and analyses, where those 40,000 tonnes are located on site – see hereunder – and how the greater part of the 4.6 ha area of MIN 5492 has no reason to be disturbed.

This Glenfine Project is situated 53 km south of Ballarat, and more than 75 km from the two premier projects of the Company, at Allendale and Clunes. Work on the latter projects is being deferred, pending bringing Glenfine to production this year.

Mount Rommel has completed a multi-style sampling program of the sands at Glenfine, including 5 one-metre diameter test pits, and 6 smaller sized test pits for mineral assay and metallurgical samples. Two other pits to depth 800 mm have investigated at least 400 mm of basaltic clays which exist below the sands, to obtain samples for clay property investigation purposes. Analyses have previously been carried out on material collected from 220 hand bores, and also (earlier) from surface soils downwind of the Company's granted mining licence MIN 5492.

The Company has ensured the samples were collected correctly, then prepared and analysed by a well-experienced laboratory working to Industry requirements. The Directors also investigated for the presence of other metals, so as to identify at the earliest stage the presence or otherwise of products left on surface from mining in the years 1898 to 1908, which today would be regarded as "toxic" to the environment.

Since 24th February, 2009, the Company has been engaged with a representative of the EPA, in order to define the constraints applicable to mining on this site. The result of these several written interchanges has been the development of a preferred approach to mining and treatment – rather like (and similar in size to) the building "envelope" applied these days to urban house construction. This "envelope" can be seen on the photos and plan below, as in two parts, corresponding to two stages of activity, viz. –

Panel 1 30,000 tonnes (Stage 1)

Panel 2 10,000 tonnes (Stage 2)

The margins of the extraction mining panel area are in effect the voluntary work boundary internal to the 4.6 ha area, set up for protection of the whole environment.

Outside the "envelope" of those two panels, the comprehensive sampling shows lesser gold values, and arsenic values generally less than 300 ppm, which is the reason so much of the site will remain in its existing state. All data is included in the table of results hereunder.

The mining and treatment of the areas carrying metals of several kinds (see table of analyses below) will remove those metals, remediate the sands, and generally clean up the environment, so as not to produce any detrimental post-mining effects.

A thoughtful approach to site design is being followed, to mitigate the cost burden associated with the need to be protective of the environment.

The Directors of the Company have yet to resolve differences with the landowner as to the amount payable for site occupancy. To some extent, these differences exist because the landowners have yet to accept as fact the metal analyses of these sands, nor is informed of the EPA directions to the Company and what those directions entail. The differences of view are expected to be resolved before the State Mining Warden shortly. The assay table published today provides the basic knowledge for those future discussions.

Mount Rommel Mining Ltd

MIN 5492 - Glenfine

**Sampling Pattern
Showing Further
Pit Locations M1 - M6**

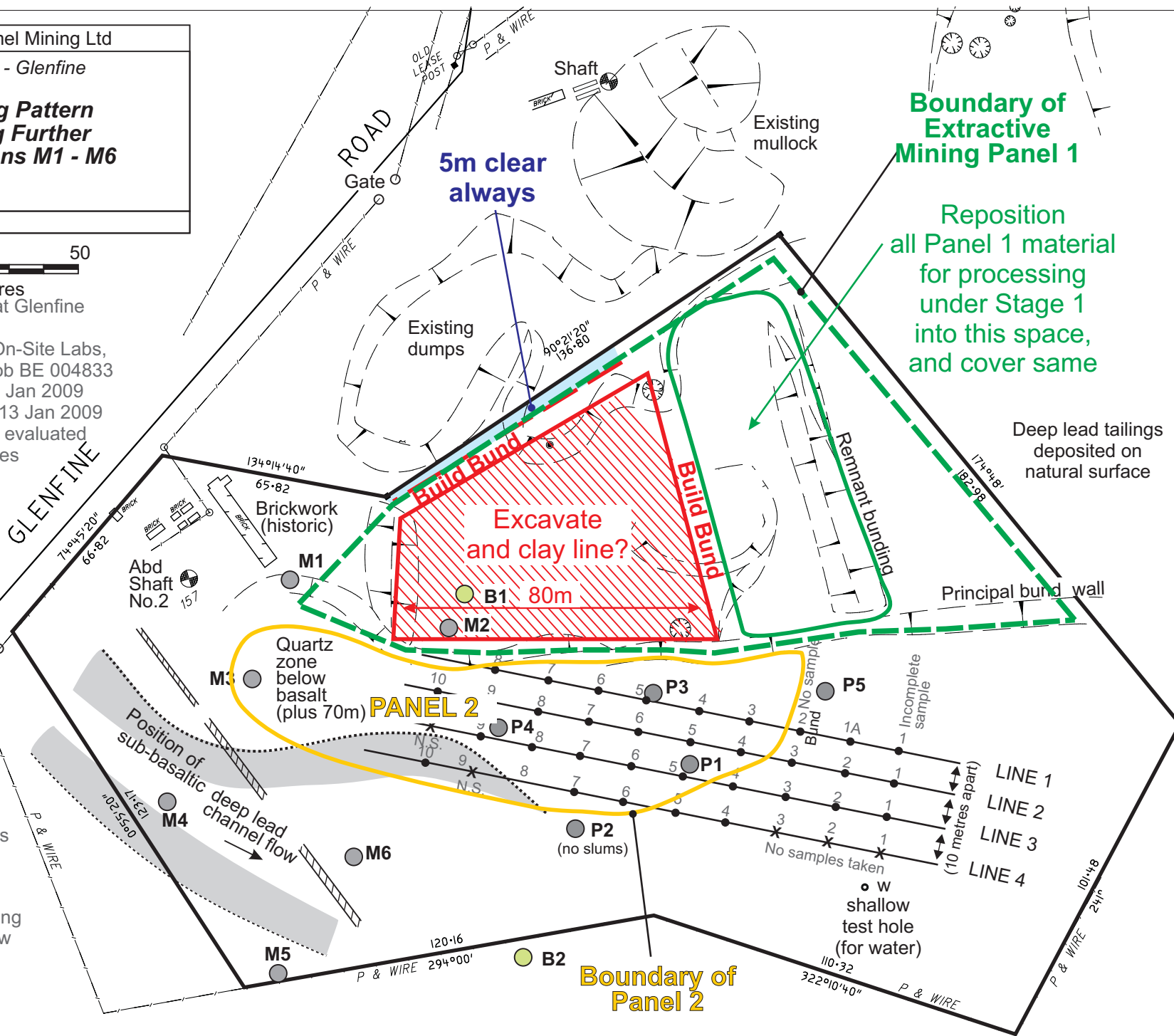
0 50
Metres

Sampling undertaken at Glenfine
in December 2008
Samples delivered to On-Site Labs,
Bendigo 30/12/2008 Job BE 004833
Gold values reported 7 Jan 2009
Other metals reported 13 Jan 2009
Pits sampling P1 to P5 evaluated
by bulk leach procedures
(19 samples)

Pits M1 to M6
reported 3 April 2009

Note:-
P1, etc, refers to
hand-excavated
1m dia. pits for
investigation purposes

B1, B2, refers to
hand-excavated pits
for purpose of collecting
clays developed below
basalt surface.



PLAN OF AREA

MINING LICENCE No. MIN 5492

Mineral Resources Development Act 1990

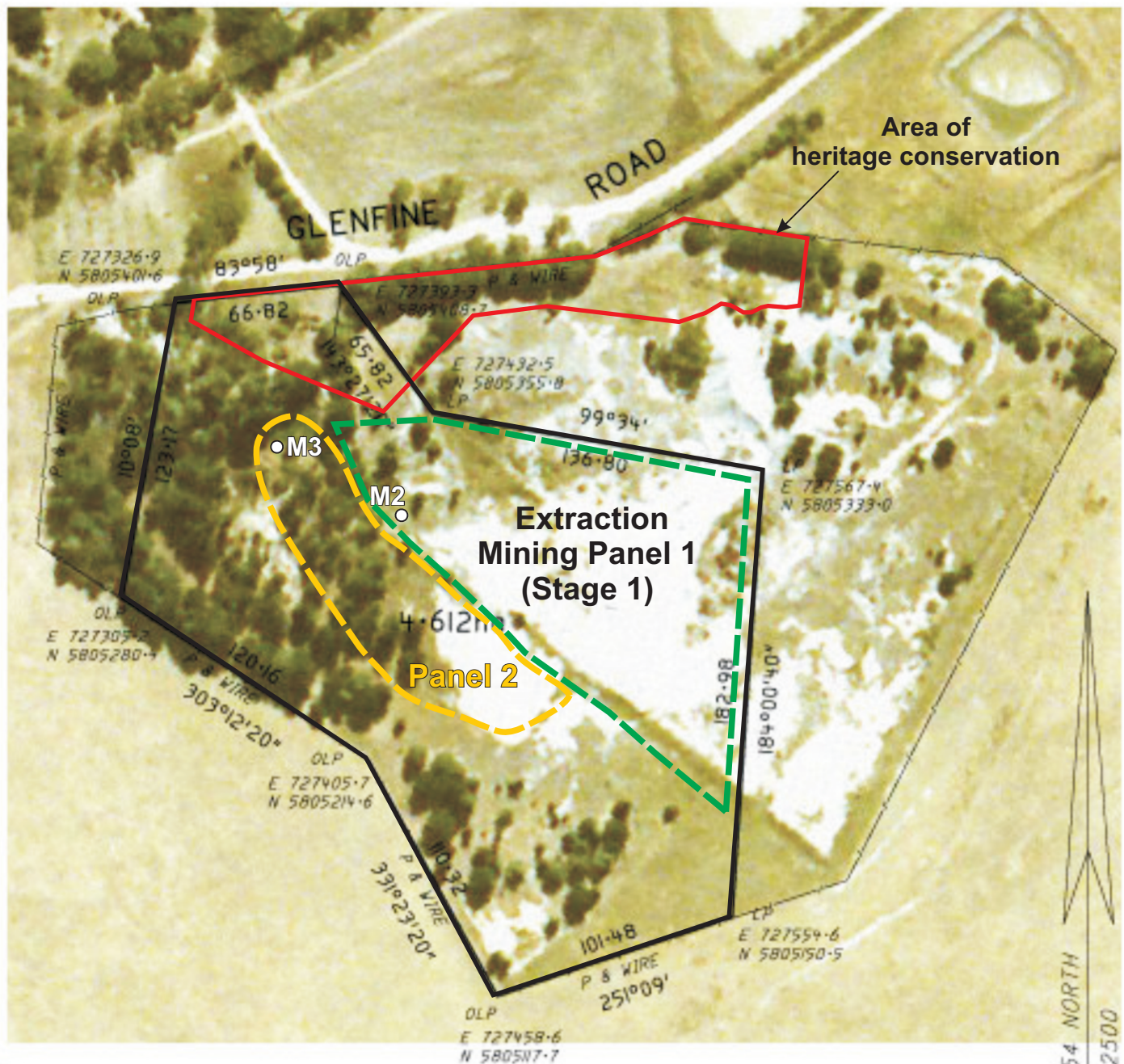
Name of Licensee:

MOUNT ROMMEL MINING LTD

SHIRE OF GOLDEN PLAINS
PARISH OF COMMERALGHIP
WITHIN EL 4696

TOTAL AREA 4.612ha

NET AREA



H.J.MACEY

- CONSULTING CIVIL ENGINEERS
 - LAND SURVEYORS
 - PLANNING CONSULTANTS
- 369 CAMBERWELL ROAD, CAMBERWELL 3124
TEL. (03)9882 4400 FAX. (03)9882 4133

ALL MEASUREMENTS ARE IN METRES

CO-ORDINATES ARE MGA ZONE 54

BASED ON ML APPLN 5138

ALL DIMENSIONS SHOWN ON THIS PLAN
ARE FIELD MEASUREMENTS

Certified correct

Licensed Surveyor Roody John Macey

Date 22/2/2008 version 2

Checked

Date

Record plan

PROJECT : GLENFINE

Samples within Panel 1

Samples within Panel 2

Check

Duplicated
(different but similar)

ELEMENT	Au	Au(D)	Au(R)	As	Sb	Pb	Pb	Cd	Cd	Cd	Cu	Zn	Ag	Sb	Se	Zn
UNITS	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
DET.LIM	0.01	0.01	0.01	10	5	20	10	5	2	1	5	5	2	5	2	5
LAB SCHEME	PE01S	PE01S	PE01S	B010	B010	B010	B010	B010	B010	B010	B010	B010	B010	B010	B010	B010
G1	1.96			808	9	140		LLD		2	11	19	4	119	2	25
G2	2.5			1861	15	285		9		5	14	22	LLD	44	3	22
G3	2.19			1085	11	189		5		3	8	9	LLD	18	2	9
G4	1.36			733	8	115		LLD		2	33	20	LLD	9	LLD	19
G5	1.97		2.09	1110	8	160		6		4	34	30	LLD	9	LLD	29
G6	3.4			1750	10	247		8		5	39	71	LLD	13	2	69
G7	1.92			1047	7	156		5		3	43	57	LLD	10	LLD	55
G8	2.57			1503	9	213		8		4	11	8	LLD	12	LLD	8
G9	2.9			1855	9	225		8		5	37	100	LLD	11	2	96
G10	1.48		1.58	700	6	88		LLD		2	49	62	LLD	9	LLD	60
G11	3.84	3.6		2535	12	353		14		8	39	138	LLD	15	2	131
G12	1.94			1790	7	271		8		5	43	124	LLD	10	LLD	124
G13	2.02			1390	7	192		7		5	62	77	LLD	14	LLD	79
G13A	3.14			3093	9	518		18		12	129	250	LLD	12	3	255
G14	3.16			1906	11	250		9		5	17	39	LLD	13	LLD	39
G15	3.05		3.14	2088	12	295		11		6	39	28	LLD	14	2	26
G15A	0.28			277	LLD	28		LLD		1	13	21	LLD	LLD	LLD	20
G16	0.29		0.33	110	LLD	LLD		LLD		LLD	13	16	LLD	LLD	LLD	16
G17	0.2			165	LLD	LLD		LLD		1	26	25	LLD	LLD	LLD	24
G18	0.26			171	LLD	LLD		LLD		1	29	31	LLD	LLD	LLD	27
G19	2.76		3.04	2164	11	337		12		7	191	266	LLD	13	2	264
G20	3.22			2358	14	382		14		8	112	300	LLD	16	3	289
G21	3.02			2654	12	317		15		8	270	269	LLD	13	3	254
G22	2.52	2.52		1543	32	199		10		6	42	190	LLD	10	2	180
G27	3.82			2602	12	288		16		7	29	38	LLD	14	2	37
G28	0.77			117	LLD	27		LLD		LLD	6	8	LLD	5	LLD	7
G29	0.13			999	6	125		6		3	10	139	LLD	7	LLD	131
G30	0.73			666	6	50		LLD		2	12	9	LLD	9	LLD	8
G31	2.85			5484	8	227		35		17	178	347	LLD	8	3	335
G32	1.96			1226	7	199		7		4	71	72	LLD	LLD	LLD	65
G33	0.68			106	LLD	20		LLD		1	42	59	LLD	10	LLD	56
G34	0.1			662					LLD							
G35	0.26			650					LLD							
G36	0.09			594					LLD							
G37	0.17			1258					LLD							
G38	0.46			729					LLD							
G39	0.2			502					LLD							
G40	0.11			637					LLD							
G41	0.26	0.27		774					LLD							
G42	0.2			486					LLD							
G43	2.37		2.57	2065					LLD							
G44	3.03		3.22	1406					LLD							
G45	1.21			386					LLD							
G46	0.62			197					LLD							
G47	1.25	1.27		608					LLD							
G48	1.94			1151					LLD							

within Panel 1

Panel 2

Undisturbed

Part of Panel 1

Residual heap in Panel 1

Exclude

Part of Panel 1

Margin of Panel 2

Exclude

-these are the 9 samples out of the 1930's cyanide dump outside the north boundary of MIN 5492

Excluded from MIN 5492

Panel 1 check sampling (good confirmation)

G49	0.68		328	LLD	On bund wall Area Panel 2
G50	1.03		653	LLD	
G51	0.51		252	LLD	
G52	0.33		85	LLD	Excluded deep lead sands
G53	0.6		96	LLD	
G54	0.68		178	LLD	
G55	0.71	0.66	252	LLD	
G56	0.46		142	LLD	
G57	0.6	0.57	129	LLD	
G58	0.53		175	LLD	
G59	0.34		158	LLD	
E62A	0.83	0.73	206	LLD	Samples collected for environmental investigation purposes (wind-blown) Excluded- in agricultural land generally south of MIN 5492
E63A	0.33		322	LLD	
E64A	0.25		189	LLD	
E65A	0.01		43	LLD	
E66A	0.03		63	LLD	
E67A	0.39	0.34	230	LLD	
E68A	0.4		181	LLD	
E69A	0.3		247	LLD	
E70A	0.02		54	LLD	
E71A	0.03		59	LLD	
E72A	0.01		38	LLD	
E73A	0.42		295	LLD	
E74A	0.27		135	LLD	
E75A	0.3		162	LLD	
E76A	0.04		100	LLD	
E77A	LLD		40	LLD	
E78A	0.02		37	LLD	
E79A	0.4		141	LLD	
E80A	0.31		195	LLD	
E81A	1.89	2.01	2655	2	
E82A	4.4	3.79	316	LLD	
E62B	0.31		164	LLD	
E63B	0.22		259	LLD	
E64B	0.29		175	LLD	
E65B	0.01		42	LLD	
E66B	0.01		61	LLD	
E67B	0.51		250	LLD	
E68B	0.35		150	LLD	
E69B	0.17	0.23	230	LLD	
E70B	LLD		58	LLD	
E71B	0.09		62	LLD	
E72B	LLD		31	LLD	
E73B	1.08		290	LLD	
E74B	0.3		135	LLD	
E75B	0.27		197	LLD	
E76B	0.02		97	LLD	
E77B	LLD		36	LLD	
E78B	0.01		39	LLD	
E79B	0.4		140	LLD	
E80B	0.28		162	LLD	
E81B	2.25	2.2	2640	LLD	
E82B	4.18	4.32	275	LLD	

L 1	1.67		2020		LLD		
L 2	2.07		1730		LLD		
L 3	1.29		2552		LLD		
L 4	1.37		1614		LLD		
L 5	1.03		834		LLD		
L 6	2.27		1792		LLD		
L 7	2.45		1967		LLD		
L 8	2.23	2.02	2229		LLD		
L 9	1.01		411		LLD		
L 10	1.47		1028		LLD		
L 11	1.42		1471		LLD		
L 12	1.78		1368		LLD		
L 13	1.79		1953		LLD		
L 14	1.77		1132		LLD		
L 15	0.35		197		LLD		
L 16	0.83		228		LLD		
L 17	1.49		835		LLD		
GP 1A-1A	2.6		95	LLD	LLD	65	
GP 1A-1B	0.9		103	LLD	LLD	88	
GP 1A-1C	1.01		103	11	LLD	81	
GP 1A-1D	0.78		139	12	LLD	36	
GP 1A-1E	0.8		354	49	LLD	41	
GP 1-1A	0.37		93	LLD	LLD	145	
GP 1-1C	0.52		115	12	LLD	66	
GP 1-1D	0.26	0.28	191	22	10	54	
GP 1-1E	0.57		81	LLD	LLD	91	
GP 1-2A	0.2		273	24	8	159	
GP 1-3A	4.69	5.01	3043	413	LLD	64	
GP 1-3B	2.81		561	260	LLD	16	
GP 1-3C	1.68		546	209	LLD	6	
GP 1-3D	3.17		1150	260	LLD	9	
GP 1-3E	3.18		1755	346	7	127	
GP 1-4A	3.95		1283	168	LLD	26	
GP 1-4B	3.07		2079	222	LLD	17	
GP 1-4C	4.09	3.56	2547	646	6	192	
GP 1-4D	1.15		2774	150	6	1134	
GP 1-5A	3.17		1569	258	LLD	66	
GP 1-5B	2.87		2674	282	LLD	30	
GP 1-5C	2.67		3804	461	LLD	150	
GP 1-5D	0.12	0.09	91	20	LLD	29	
GP 1-6A	0.79		656	66	LLD	LLD	
GP 1-6B	2.62		1574	233	LLD	9	
GP 1-6C	1.09		727	241	6	65	
GP 1-7A	1.92		255	43	LLD	10	
GP 1-7B	1.9		3169	194	LLD	28	
GP 1-8A	1.26		1449	111	LLD	6	
GP 1-8B	1.68		1499	314	LLD	9	
GP 1-8C	3.15	2.92	1680	235	5	190	

Part of sample group for **Panel 1**

Part of group **Panel 2**

Exclude

Exclude

Part of group **Panel 2**

GP 2-1A	0.17		70	LLD	LLD	111
GP 2-1B	0.5		134	15	LLD	65
GP 2-1C	0.42		70	LLD	LLD	106
GP 2-1D	0.29		155	19	LLD	78
GP 2-2A	0.25		72	LLD	LLD	100
GP 2-2B	0.41		73	LLD	LLD	43
GP 2-2C	0.66		146	14	LLD	47
GP 2-2D	1.07		219	33	LLD	70
GP 2-3A	0.24		72	LLD	LLD	94
GP 2-3B	0.34		154	16	LLD	29
GP 2-3C	0.47		157	18	LLD	34
GP 2-4A	4.58	4.15	1749	305	LLD	67
GP 2-4B	3.37		1726	440	LLD	60
GP 2-4C	4.33	4.22	2162	607	LLD	123
GP 2-4D	4.47		2503	588	LLD	138
GP 2-4E	3.35		1425	414	LLD	79
GP 2-5A	3.32		2484	316	LLD	30
GP 2-5B	1.41		423	107	LLD	6
GP 2-5C	1.87		520	208	LLD	7
GP 2-5D	1.98	1.88	885	244	LLD	8
GP 2-5E	2.29		1614	340	LLD	173
GP 2-6A	2.71		2501	233	LLD	13
GP 2-6B	3.48		2133	453	LLD	109
GP 2-6C	3.64		2660	490	LLD	79
GP 2-6D	1.21		852	156	7	61
GP 2-7A	2.49		960	102	LLD	5
GP 2-7B	3.61		2001	181	LLD	5
GP 2-7C	2.32		1589	276	LLD	70
GP 2-7D	1.15		2074	354	LLD	92
GP 2-7E	0.74		638	96	LLD	35
GP 2-8A	1.38	1.43	402	64	LLD	LLD
GP 2-8B	2.29		790	74	LLD	LLD
GP 2-8C	2.51		1966	234	LLD	54
GP 2-9A	0.71		125	37	LLD	12
GP 2-9B	1.63		562	76	LLD	LLD
GP 2-9C	1.1		679	85	LLD	LLD
GP 2-10A	1.24		496	75	LLD	5
GP 2-10B	1.44		1713	182	LLD	9
GP 2-10C	2.48	2.27	2360	242	9	207
GP 3-1A	0.23		99	LLD	LLD	130
GP 3-1B	0.5		99	14	LLD	48
GP 3-1C	0.49		135	LLD	LLD	85
GP 3-1D	0.31		73	LLD	LLD	92
GP 3-1E	0.52		128	24	LLD	56
GP 3-2A	0.22	0.21	125	LLD	LLD	98
GP 3-2B	0.5		174	17	LLD	67
GP 3-2C	0.46		64	LLD	LLD	97
GP 3-2D	0.63		60	16	LLD	45
GP 3-3A	0.14		61	LLD	LLD	80
GP 3-3B	0.52		84	17	LLD	73
GP 3-3C	0.45		41	LLD	LLD	108
GP 3-3D	0.5		118	13	LLD	75
GP 3-3E	0.66		308	43	LLD	23
GP 3-4A	0.15		107	10	LLD	40
GP 3-4B	0.38		109	11	LLD	40
GP 3-4C	0.4		165	16	LLD	17
GP 3-4D	0.96	0.84	314	43	LLD	17

Deep lead
sands
Exclude from
Panel 2

Part of group
within **Panel 2**

Exclude from
Panel 2

GP 3-5A	3.13			950	146	LLD	17	Part of group within Panel 2
GP 3-5B	4.09			1786	221	LLD	25	
GP 3-5C	1.65			3354	464	LLD	20	
GP 3-5D	3.32	3.41		1669	486	LLD	149	
GP 3-6A	5.74		5.86	1971	344	LLD	9	
GP 3-6B	3.19			1573	261	LLD	7	
GP 3-6C	3.62			2424	440	LLD	129	
GP 3-6D	2.61			1571	227	LLD	222	
GP 3-6E	2.64			1449	320	LLD	73	
GP 3-7A	2.5			301	86	LLD	80	
GP 3-7B	2.84			1161	126	LLD	26	
GP 3-7C	3.24			547	141	LLD	27	
GP 3-7D	6.08		6.09	910	212	LLD	75	
GP 3-7E	2.01			1516	205	LLD	66	
GP 3-8A	1.49			788	47	LLD	9	
GP 3-8B	2.36			1324	84	LLD	7	
GP 3-8C	5.34		5.37	2535	438	LLD	256	
GP 3-8D	2.18			1278	216	LLD	111	
GP 3-9A	2.06			683	49	LLD	LLD	
GP 3-9B	4.5		4.7	2070	259	LLD	13	
GP 3-9C	1.91	1.61		1689	197	LLD	15	
GP 3-9D	1.51			1026	206	LLD	82	
GP 4-4A	0.44			164	14	LLD	54	Exclude
GP 4-4B	0.39			37	LLD	LLD	123	
GP 4-4C	0.33			78	14	LLD	103	
GP 4-5A	0.77			358	24	LLD	23	
GP 4-5B	0.38	0.43		67	LLD	LLD	51	
GP 4-5C	0.39			204	15	LLD	36	Part of group within Panel 2
GP 4-6A	0.22			44	LLD	LLD	16	
GP 4-6B	0.73			1183	65	LLD	37	
GP 4-6C	3.34		3.46	2521	363	LLD	97	
GP 4-6D	3.1			2252	351	LLD	126	
GP 4-6E	0.68	0.69		547	103	5	285	
GP 4-6F	0.6			5938	188	7	43	
GP 4-7A	2.44			801	93	LLD	123	
GP 4-7B	2.53			3032	257	LLD	96	
GP 4-7C	4.09		4.46	969	127	LLD	21	
GP 4-7D	3.02			1576	251	LLD	52	
GP 4-8A	0.83			284	33	LLD	58	
GP 4-8B	1.62			2501	126	LLD	43	
GP 4-8C	3.07			1368	163	LLD	128	
GP 4-10A	1.31			239	52	LLD	44	
GP 4-10B	0.75			1364	292	LLD	13	
GP 4-10C	3.98		4.23	234	32	LLD	124	
GP 4-10D	4.3		4.67	2476	358	LLD	83	

The illustrations above, the table of analyses, and the information for this NSX Release was prepared under the direction of F.L. Hunt, a Member of the AusIMM, and a “competent person” for this purpose in terms of the JORC Code. Mr. Hunt has read and approved the release of information contained herein.

Further information relating to this Release can be found on the website of the Company, www.mountrommel.com – see under Projects/Glenfine, or by email to fhunt@mountrommel.com.

ON BEHALF OF THE BOARD

F. L. HUNT
Chairman