

1 April 2009

Mr Scott Evans
NSX Limited
PO Box 283
Newcastle NSW 2300

Dear Mr Evans

Re: Half yearly report to be lodged

Australian Small Scale Offerings Board Limited (NSX:AOB) advises that the half-yearly financial report has been prepared but the audit has not yet been completed. We expect to release the report during the first week of April.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Williams'.

Susan Williams
Company Secretary



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