

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **OCTANEX NL**ACN/ARSN **005 632 315****1. Details of substantial holder (1)**Name **THE ALBERS GROUP (SEE ANNEXURE 'A')**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

20/03/2009

The previous notice was given to the company on

28/11/2008

The previous notice was dated

05/12/2008**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES THE ALBERS GROUP	32,817,640	64.91%	112,864,676	65.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
THE ALBERS GROUP (SEE ANNEXURE 'A')	LEVEL 21, 500 COLLINS STREET, MELBOURNE 3000

Signature

print name **E. G. ALBERS**

capacity **FOR AND BEHALF OF THE ALBERS GROUP (SUBSTANTIAL SHAREHOLDER)**

sign here



date **25/03/2009**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE "A"

TO FORM 604 ADDRESSED TO:
Change of Interest of Substantial Shareholder

OCTANEX NL

THE ALBERS GROUP

Date of Last Notice 5 December 2008

Date of This Report: 25 March 2009

Nature of Interest: Direct

Registered Holder:

E.G. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	1 Dec 08	1,069,113	0	322,760	-		Transfer to beneficial owner
ORDINARY	20 Mar 09		7,355,328	0	Cancellation of Strata Resources NL shares	8,101,681	Strata Resources NL Scheme of Arrangement

Nature of Interest: Direct

Registered Holder:

P.J. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	1,412,500	1,650,000	0	Cancellation of Strata Resources NL shares	3,062,500	Strata Resources NL Scheme of Arrangement

Nature of Interest: Direct

Registered Holder:

E.G. ALBERS & P.J. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	5,980,899	14,850,000	0	Cancellation of Strata Resources NL shares	20,830,899	Strata Resources NL Scheme of Arrangement

ANNEXURE "A"**TO FORM 604 ADDRESSED TO:****OCTANEX NL****Change of Interest of Substantial Shareholder****Nature of Interest:** Direct**Registered Holder:****E.G. ALBERS & E.M. LARSSON**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	-	90,000	0	0	-	90,000	-

Nature of Interest: Indirect**Registered Holder:****ALBERS CUSTODIAN COMPANY PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	90,000	2,062,500	0	Cancellation of Strata Resources NL shares	2,152,500	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****AURALANDIA N.L.**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	-	2,509,340	0	0	-	2,509,340	-

Nature of Interest: Indirect**Registered Holder:****AUSTRALIAN NATURAL GAS PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	0	1,650,000	0	Cancellation of Strata Resources NL shares	1,650,000	Strata Resources NL Scheme of Arrangement

ANNEXURE "A"**TO FORM 604 ADDRESSED TO:****OCTANEX NL****Change of Interest of Substantial Shareholder****Nature of Interest:** Indirect**Registered Holder:****AUSTRALIS FINANCE PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	860,000	2,186,250	0	Cancellation of Strata Resources NL shares	3,046,250	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****BASS STRAIT GROUP PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	-	4,033,058	0	0	-	4,033,058	-

Nature of Interest: Indirect**Registered Holder:****CUE PETROLEUM PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	2,386,664	825,000	0	Cancellation of Strata Resources NL shares	3,211,664	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****GASCORP AUSTRALIA PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	0	30,526,968	0	Whole of issued capital of Exmouth Exploration Pty Ltd	30,526,968	Agreement / Strata Resources NL Scheme of Arrangement

ANNEXURE "A"**TO FORM 604 ADDRESSED TO:****OCTANEX NL****Change of Interest of Substantial Shareholder****Nature of Interest:** Indirect**Registered Holder:****GREAT AUSTRALIA CORPORATION PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	315,000	4,950,000	0	Cancellation of Strata Resources NL shares	5,265,000	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****GREAT MISSENDEN GROUP PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	1,940,060	825,000	0	Cancellation of Strata Resources NL shares	2,765,060	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****GREAT MISSENDEN HOLDINGS PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	5,450,305	825,000	0	Cancellation of Strata Resources NL shares	6,275,305	Strata Resources NL Scheme of Arrangement

ANNEXURE "A"**TO FORM 604 ADDRESSED TO:
Change of Interest of Substantial Shareholder****OCTANEX NL****Nature of Interest:** Indirect**Registered Holder:****SACROSANCT PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	2,312,210	8,538,750	0	Cancellation of Strata Resources NL shares	10,850,960	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****SEAQUEST PETROLEUM PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	598,000	1,650,000	0	Cancellation of Strata Resources NL shares	2,248,000	Strata Resources NL Scheme of Arrangement

Nature of Interest: Indirect**Registered Holder:****STRATA RESOURCES N.L.**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	-	705,000	0	0	-	705,000	-

Nature of Interest: Indirect**Registered Holder:****THE ALBERS COMPANIES INCORPORATED PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	2,955,491	825,000	0	Cancellation of Strata Resources NL shares	3,780,491	Strata Resources NL Scheme of Arrangement

ANNEXURE "A"**TO FORM 604 ADDRESSED TO:****OCTANEX NL****Change of Interest of Substantial Shareholder****Nature of Interest:** Indirect**Registered Holder:****WILSTERMERE CORPORATION PTY LTD**

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
ORDINARY	20 Mar 09	110,000	1,650,000	0	Cancellation of Strata Resources NL shares	1,760,000	Strata Resources NL Scheme of Arrangement

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not NSX trade)
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SUMMARY - ORDINARY

Total Direct	8,552,512	23,855,328	322,760	\$0	32,085,080
Total Indirect	24,265,128	56,514,468	0	\$0	80,779,596
TOTAL	32,817,640	80,369,796	322,760	\$0	112,864,676