

26 February 2009

Mr Scott Evans
NSX Limited
PO Box 283
Newcastle NSW 2300

Dear Mr Evans

Re: Shares released from Escrow

Australian Small Scale Offerings Board Limited (NSX:AOSB) advises that 14,079,052 shares are today released from escrow. As agreed with NSX these shares are being released six months after the official quotation on the NSX of shares issued pursuant to the ASSOB Shareholder Offer.

Yours sincerely



Susan Williams
Company Secretary



Australian Small Scale Offerings Board Limited ACN 109 469 383
Waterside East Tower
Level 2, 10 Holden Place, Bundall QLD 4217
Tel: 1300 722 954
Fax: 1300 722 593