

Australia & International Holdings Limited

ACN 009 706 414

GPO Box 1398
BRISBANE QLD 4001

Level 4, 24 Little Edward Street
Spring Hill, Queensland, 4000

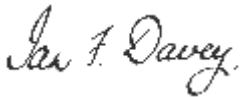
phone : (07) 3006 7200
fax : (07) 3839 6964

13th February 2009

Information Release
National Stock Exchange of Australia

Unaudited Net Tangible Asset Backing

The unaudited Net Tangible Asset Backing (NTA) for the ordinary shares of Australia & International Holdings Limited as at 31st January 2009 was \$2.51 per share. The NTA is calculated on a post-tax basis, taking into account an estimate of (a) the potential tax for the current period earnings, and (b) the potential tax that would be payable if the long term investments were realised.



Ian Davey
Company Secretary