mount Rommel mining Ltd
ACN 005 583 031

28 Lawson Crescent, Thomastown, Vic.3074
P.O. Box 80, Bundoora, Vic. 3083
Telephone: (03) 9462 0739
Facsimile: (03) 9462 0494
Email: info@mountrommel.com
Web : www.mountrommel.com

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GENERAL ANNOUNCEMENT – NSX

The Company is proceeding towards gaining the various documents required by Victorian legislation before mining could occur.

A formal Work Plan was lodged with the Department of Primary Industries (DPI) on 30 January 2009, seeking approvals for new work at the Glenfine Project (MIN 5492).

A formal JORC-compliant statement has not yet been issued (a precaution pending DPI data review). However, the Work Plan included a number of illustrations which would be adequate for JORC-compliance gold resource assessment purposes. For the benefit of shareholders and investors, the confirmed analytical data is provided here-under, in the Figures nos. 1 to 6 inclusive, contained in that Work Plan application.

The Company considers that there are some 40,000 tonnes of tailings awaiting treatment at Glenfine. This quantity prompts two questions:

1. What amount of tailings was produced originally by the operations beginning in year 1899?

   and

2. What tailings appear to have been cyanided or taken away circa year 1930?

The answer to Question 1 appears to be at least 67,198 tons over about 30 months, for a verifiable historic yield of 34,690 oz gold from quartz. The GSV, in Report No.94 (1992) states (Table 10 of Report) that 82,722 tonnes quartz was crushed – a total not yet confirmed by the Company.

The answer to Question 2 is conjectural. There were two separate batteries processing quartz. There is good probability that the 10-head battery operating from the No.1 shaft produced about 7,000 tons tailings, between May 1899 and October 1900, with all of those tailings being treated circa 1930. This statement is in accord with the physical volumes observed on site.

A question 3 follows:

3. Do tailings from quartz treatment exist outside the boundaries of MIN 5492?

Answer – yes, thought to be minor quantities only. Thus, there is good corroboration as to the probable volume of 40,000 tonnes awaiting treatment.

The associated questions are:

4. What recoverable gold?

   and

5. Is there reason given in the historic record to explain why so much gold passed through the original battery plants, to deposit in the tailings?

The answer to Question 4 is set out Figures 1 to 6 – a consistent but varying gold content according to assay. Detailed investigation showed about 75% of the sampled material carries gold at size less than 53 micron, and the tailings are very amendable to modern-day treatment.

The answer to Question 5 is – yes: the second battery did not give satisfaction, and the production data shows a marked fall in grade during year 1902, and through year 1903. The gold today in the tailings is indicative of a changing mineralogy within the ore as mined, which led to the then losses now evident by assay, Figure 1 to 6.

The fall off in grade curtailed development. A further constraint arose when a weakness of brickwork foundations failed (27 June 1904). The foundations which failed were those of the pump gear, and thereafter the deeper parts of the (quartz) body were no longer accessible. The mine continued for 4 more years as a deep lead mine, and thus battery tailings are today surrounded by tailings deposited subsequently from the deep lead mining operations, which today carry little gold.

Although the recovered grade (historically) fell away, this mine paid very good dividends, and was regarded as the most successful of the numerous mines of the Pitfield Plains area between 1899 and 1904.

F.L. Hunt
Chairman

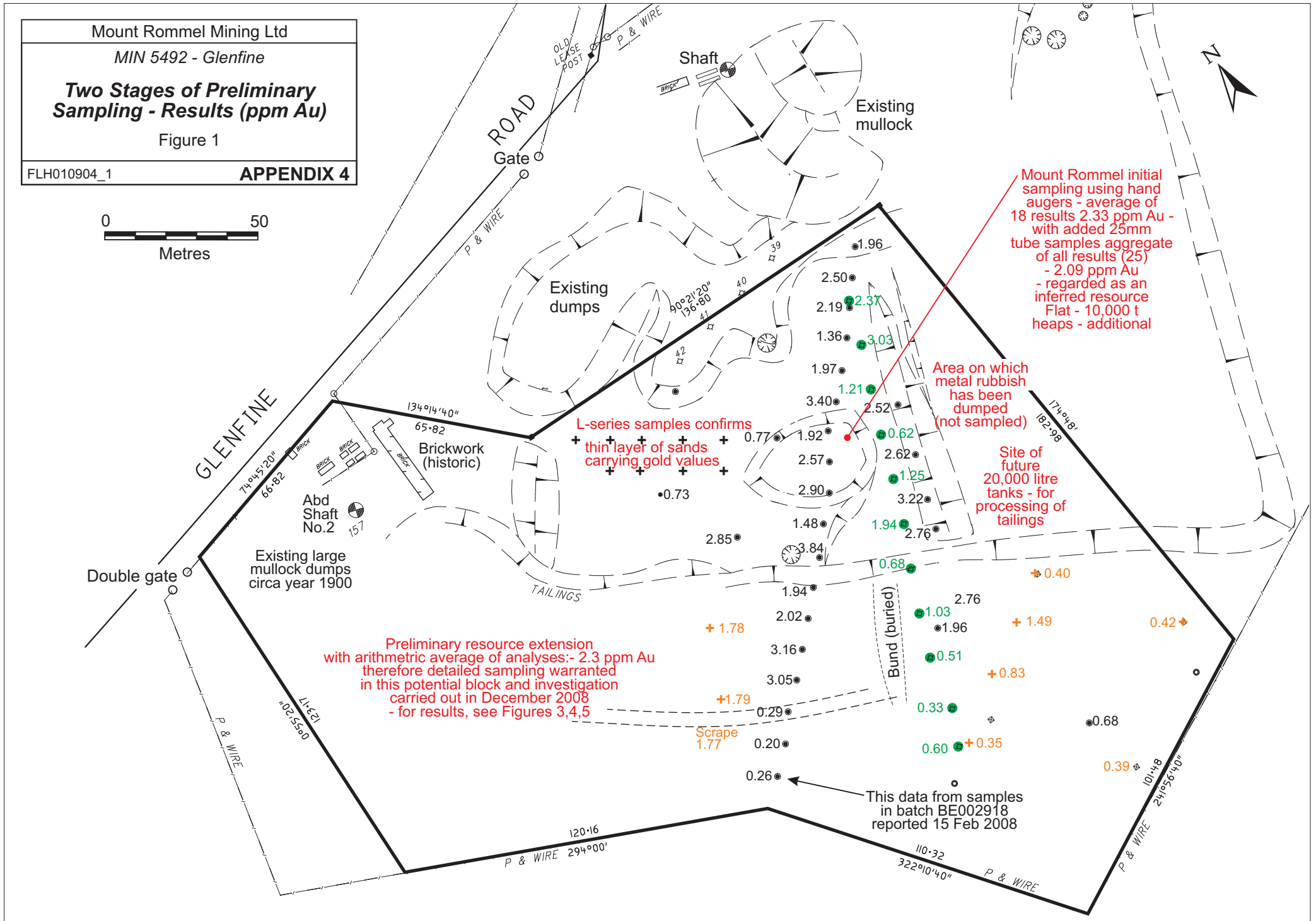
Mount Rommel Mining Ltd

MIN 5492 - Glenfine

Two Stages of Preliminary Sampling - Results (ppm Au)

Figure 1

FLH010904_1 **APPENDIX 4**



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MIN 5492 - Glenfine

North Western Area
- Follow up Sampling

L-Series Sampling
reported 7 July 2008 (BE 003776)

Figure 2

FLH010904_2 **APPENDIX 4**

0 50
Metres

L-series results shown -
2.07 Au ppm
1730 As ppm

Illustration - rainfall event and consequence of the absence of drainage - 1 July 2008

ROAD
GLENFINE
OLD LEASE POST
P & WIRE
Gate
Shaft
BRICK
Existing mullock
Existing dumps
90°21'20" 136·80
134°14'40" 65·82
74°45'20" 66·82
Brickwork (historic)
Abd Shaft No.2
157
Double gate
TAILINGS
Bund (buried)
Scrape
L-14
174°48' 182·98
120·16 P & WIRE 294°00'
110·32 322°10'40" P & WIRE
P & WIRE 241°56'40" 101·48
N

1.67 2020 | 2.07 1730 | 1.29 2552 | 1.37 1614 | 1.03 834
1.01 411 | 2.23 2229 | 2.45 1967 | 2.27 1792
0.73
1.47 1028 | 1.42 1471
1.78 1368
1.79 1953
1.77 1132
1.49 835
0.83 228
0.35 197
1.96 | 2.50 | 2.19 | 2.37 | 1.36 | 3.03 | 1.97 | 1.21 | 3.40 | 2.52 | 0.77 | 1.92 | 0.62 | 2.57 | 2.62 | 1.25 | 2.90 | 3.22 | 1.48 | 1.94 | 2.76 | 2.85 | 3.84 | 0.68 | 0.40 | 1.94 | 2.76 | 1.03 | 1.96 | 2.02 | 3.16 | 0.51 | 3.05 | 0.29 | 0.33 | 0.68 | 0.20 | 0.60 | 0.39 | 0.26 | 0.42

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MIN 5492 - Glenfine

Sampling Pattern Intended to Establish the Presence of J.O.R.C. Indicated Gold Values

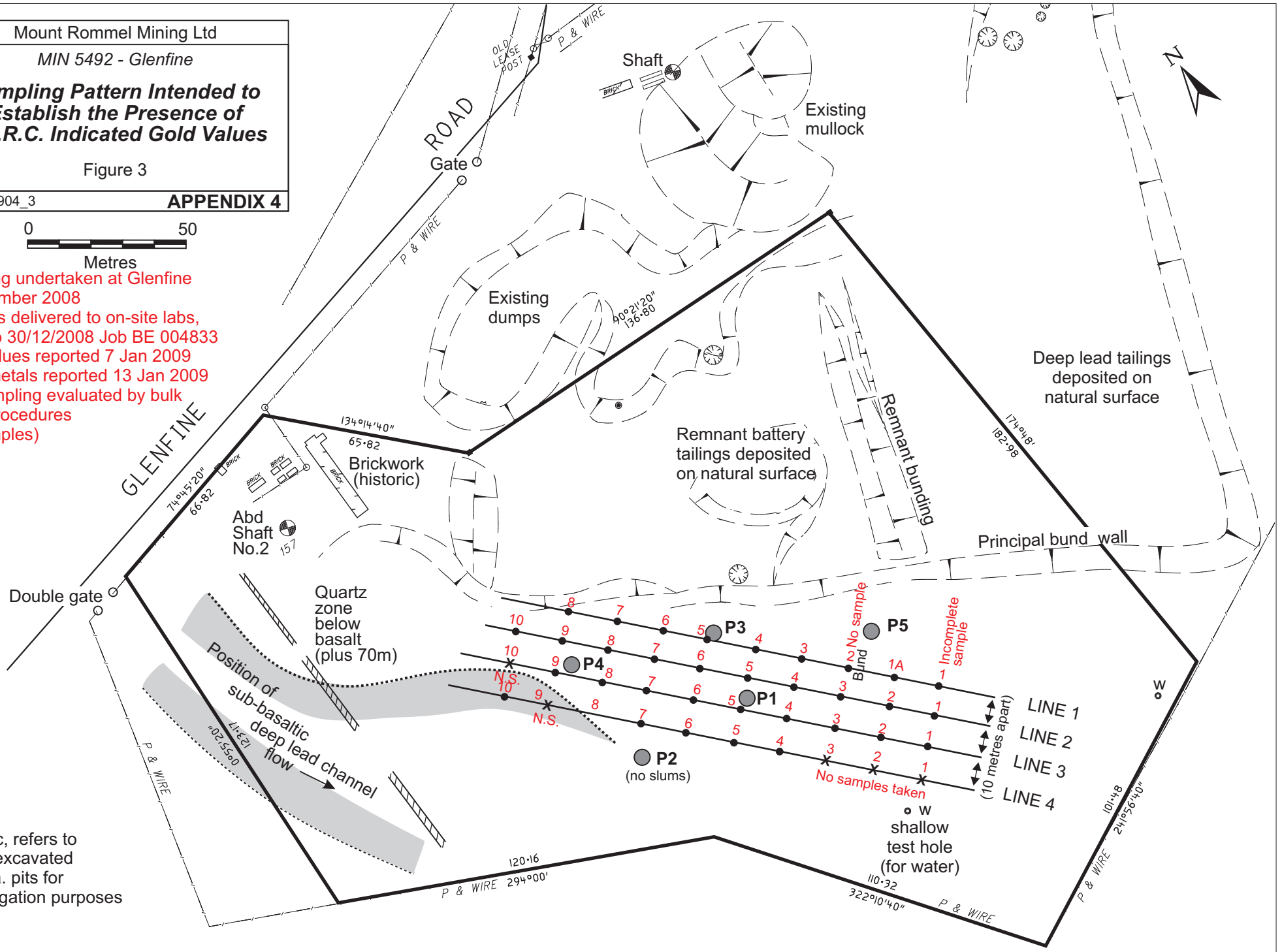
Figure 3

FLH010904_3 **APPENDIX 4**

0 50

Metres

Sampling undertaken at Glenfine
in December 2008
Samples delivered to on-site labs,
Bendigo 30/12/2008 Job BE 004833
Gold values reported 7 Jan 2009
Other metals reported 13 Jan 2009
Pits sampling evaluated by bulk
leach procedures
(19 samples)



Note:-
P1, etc, refers to
hand-excavated
1m dia. pits for
investigation purposes

Bund

(Line 0 position not sampled)

9	8	7	6	5	4	3	2	1A	1	← Reference point
X	●	●	●	●	●	●	●	●	●	**Line 1**
not sampled	1.26	1.92	0.79	3.17	3.95	4.69	0.2	2.60	0.37	
	1.68	1.90	2.62	2.87	3.07	2.81	-	0.90	-	
	3.15	-	1.09	2.67	4.09	1.68	-	1.01	0.52	
			-	0.12	1.15	3.17	-	0.78	0.26	
						3.18		0.80	0.57	

10	9	8	7	6	5	4	3	2	1	
●	●	●	●	●	●	●	●	●	●	**Line 2**
1.24	0.71	1.38	2.49	2.71	3.32	4.58	0.24	0.25	0.17	
1.44	1.63	2.29	3.61	3.48	1.41	3.87	0.34	0.41	0.50	
2.48	1.10	2.51	2.32	3.64	1.87	4.33	0.47	0.66	0.42	
			1.15	1.21	1.98	4.47		1.07	0.29	
			0.74		2.29	3.35				

X	●	●	●	●	●	●	●	●	●	**Line 3**
not sampled	2.06	1.49	2.50	5.74	3.13	0.15	0.14	0.22	0.23	
	4.50	2.36	2.84	3.19	4.09	0.38	0.52	0.50	0.50	
	1.91	5.34	3.24	3.62	1.65	0.40	0.45	0.46	0.49	
	1.51	2.18	6.08	2.61	3.32	0.96	0.50	0.63	0.31	
			2.01	2.64			0.66		0.52	

●	X	●	●	●	●	●	X	X	X	**Line 4**
1.31	not sampled	0.83	2.44	0.22	0.77	0.44	not sampled (deep lead tailings?)			
0.75		1.62	2.53	0.73	0.38	0.39				
3.98		3.07	4.09	3.34	0.39	0.33				
4.30			3.02	3.10						
				0.68						
				0.60						

(Line 5 position not sampled)

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MIN 5492 - Glenfine

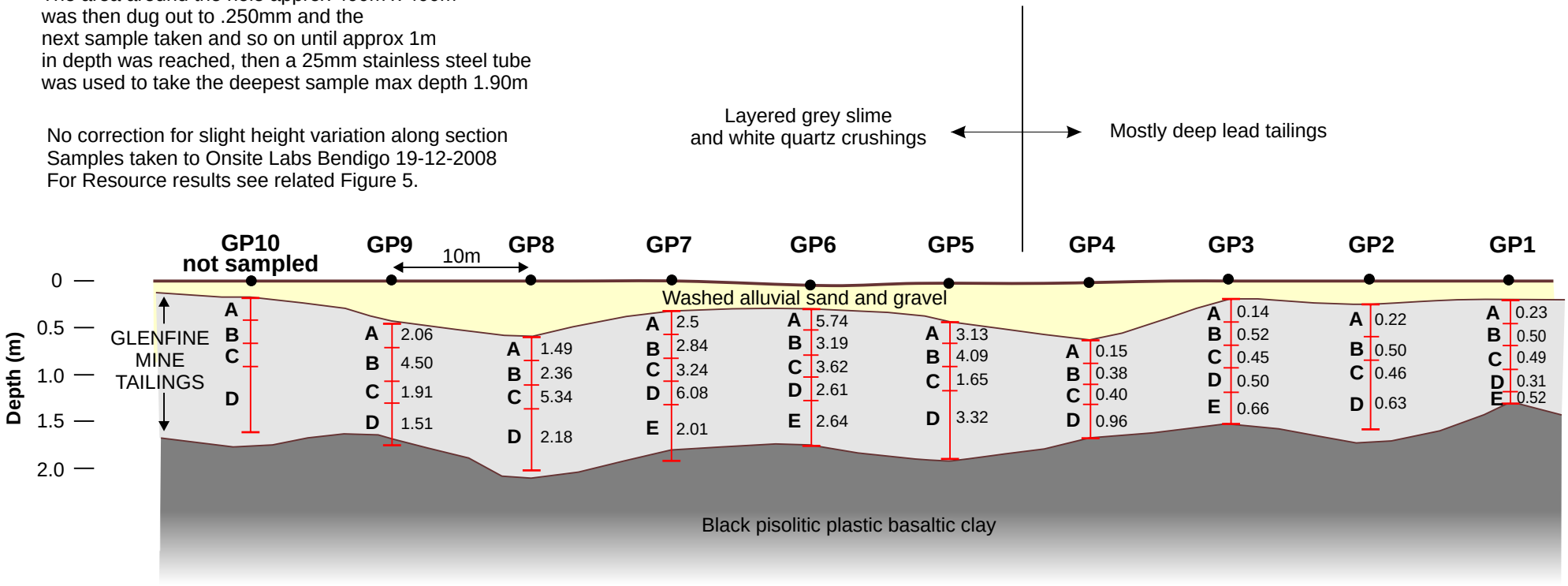
Glenfine South Tailings
133 RESULTS - GOLD ANALYSES
RECEIVED 7/1/2009

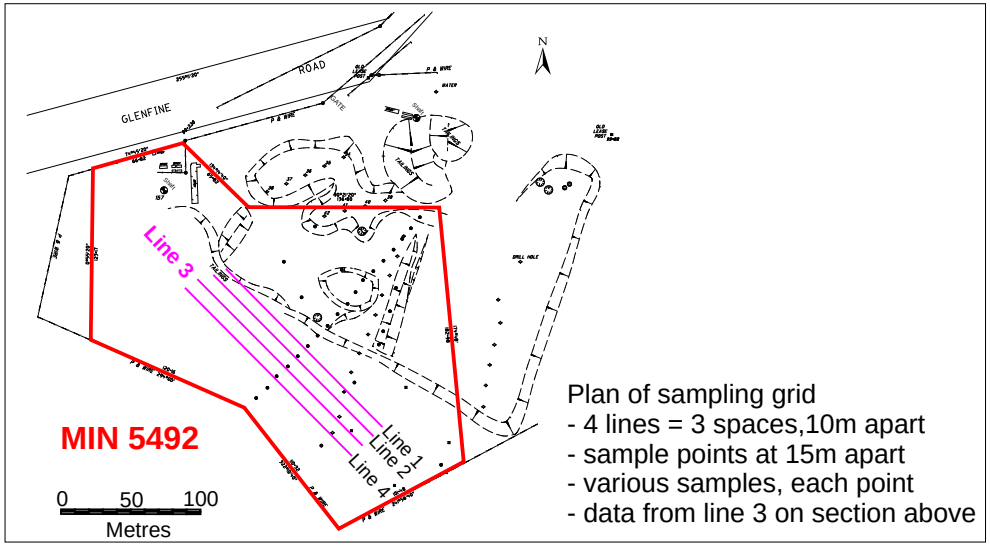
Figure 4

FLH010903 **APPENDIX 4**

Samples collected with
50mm stainless steel tube
pushed to .250mm or 25cm
The area around the hole approx 400m x 400m
was then dug out to .250mm and the
next sample taken and so on until approx 1m
in depth was reached, then a 25mm stainless steel tube
was used to take the deepest sample max depth 1.90m

No correction for slight height variation along section
Samples taken to Onsite Labs Bendigo 19-12-2008
For Resource results see related Figure 5.





Plan of sampling grid
- 4 lines = 3 spaces,10m apart
- sample points at 15m apart
- various samples, each point
- data from line 3 on section above

LEGEND

Samples at similar but sometimes differing depths (each to approximate depth 0.25m)

A 2.06
B 4.50
C 1.91
D 1.51

Analyses ppm gold

0 10 20 30
metres

Additional analyses for elements As, Cd, Pb, Zn as a safeguard, to identify the presence of notifiable elements (if any) already existing in waste tailings.

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MIN 5492 - Glenfine

Tailings Sampling Cross Section LINE 3 OF GRID

Figure 5

Author: P. Kinghorn

FLH010902

APPENDIX 4

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MIN 5492 - Glenfine

Potential Gold Resource
Glenfine

Figure 6

FLH010904_4 **APPENDIX 4**

0 50
Metres

RESOURCE -
Sampling undertaken at Glenfine in December 2008.
On-Site Labs Job BE 004833 (133 analyses) plus pit sample results.
Gold values, weighted for various vertical sample interval, at each sample point on 10m x 15m grid - in ppm Au (g/t)

Sample Depth Range
0.3m to 1.9m
Av depth (31 points)
1.2m
Area
110m x 40m

Second Resource

Approx 5300 m³
1.5 dry tonnes/m³
say 8000 tonnes
Average 2.5 g/t
20,000 grams recoverable

Initial Resource
Based on sampling carried out in May 1996 by CDT Processing Pty Ltd
30,000 tonnes @ 1.74 g/t gold
confirmed by Mount Rommel investigative sampling, 2008

As at January 15/ 2009:
Total potential known - 72,200 grams Au

ROAD
GLENFINE
OLD LEASE POST
P & WIRE
Gate
Shaft
BRICK
Existing mullock
Existing dumps
90°21'20" 136·80
Deep lead tailings deposited on natural surface
Remnant bunding
Principal bund wall
174°48' 182·98
134°14'40" 65·82
Brickwork (historic)
Abd Shaft No.2
157
74°45'20" 66·82
Double gate
Quartz zone below basalt (plus 70m)
Position of sub-basaltic deep lead channel flow
Bund (buried)
P1 (3.27)
P2 (no slums)
P3 (2.69)
P4 (1.67)
P5 Over-spill area
shallow n.s.
N.S.
No samples taken
LINE 1
LINE 2
LINE 3
LINE 4
(10 metres apart)
W shallow test hole (for water)
W
N
2.02 1.93 1.39 2.91 3.36 3.12
1.73 1.15 1.43 1.88 2.76 2.18 3.94
2.49 2.65 3.11 3.38 3.13
3.11 1.40 3.01 1.50 0.47 0.38
2.11 0.36 0.68 0.32
0.52 0.46 0.46 0.45
120·16 P & WIRE 294°00'
110·32 322°10'40" P & WIRE
101·48 24°56'40" P & WIRE
123·17 09°55'20"