



30th January 2009

The Manager
Company Announcements
National Stock Exchange of Australia
Level 2, 117 Scott Street,
Newcastle, NSW,
Australia, 2300

Dear Sir Madam,

At a Board Meeting held at 4pm Friday 30th January 2009 the Directors of VentureAxess Group Limited resolved to extend its current private offer of 9.5% 2 year convertible redeemable notes for a further 2 months.

The offer to selected shareholders will now close at 5pm Sydney time on Tuesday 31st March 2009.

Yours faithfully

Karalyn Day
Company Secretary

VentureAxess Group Limited
ABN 42 087 426 953

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