

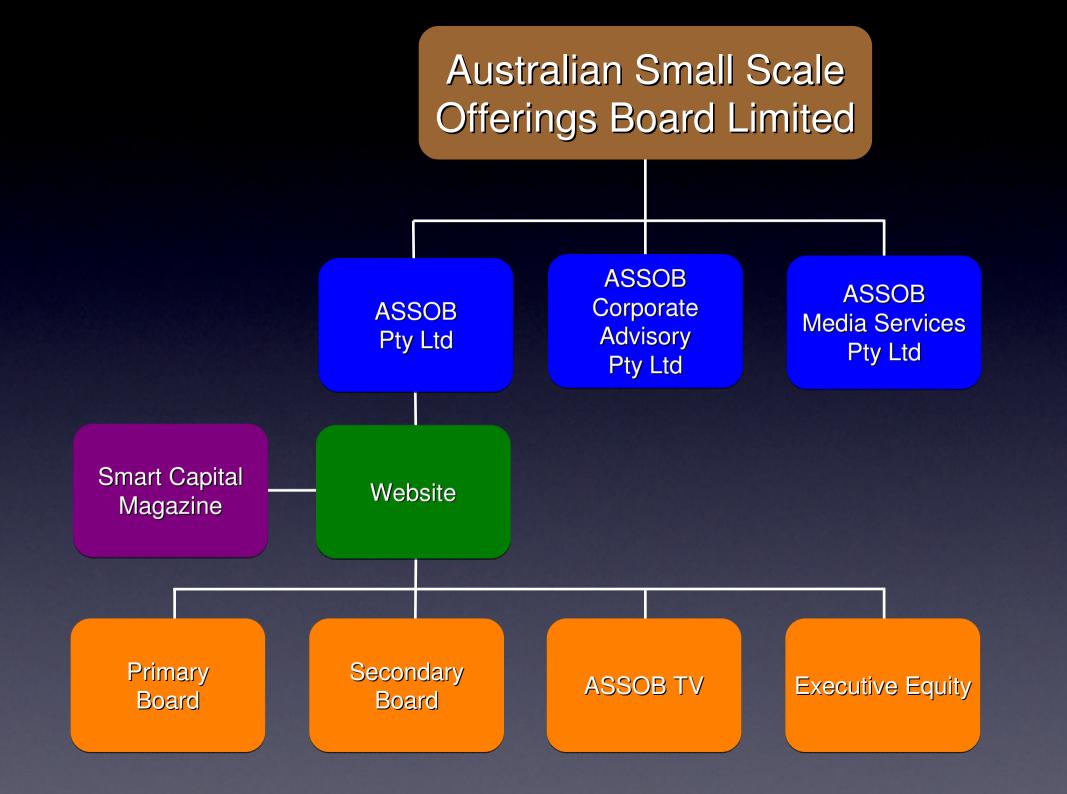


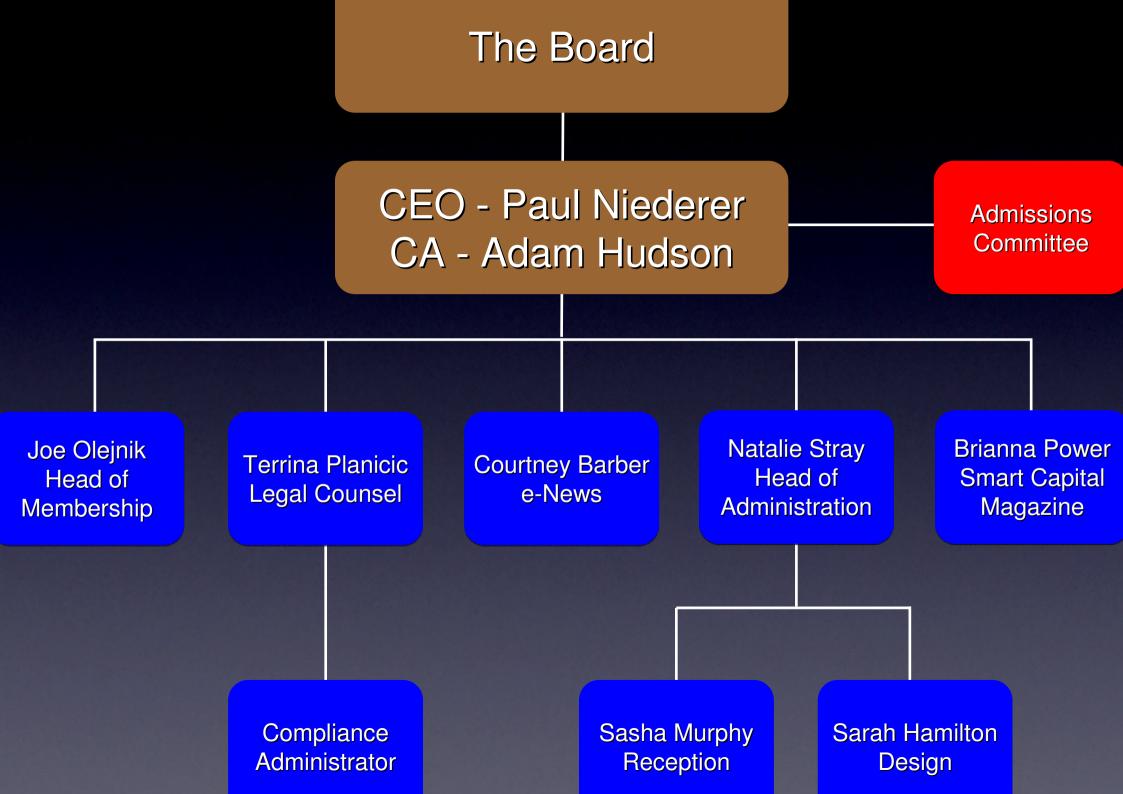
\$8.43B to \$780M

92% down

Only 4% of the \$780M was raised in the last quarter of 2008.

Source - IPO Watc









Two new issuer education tools







Creating a new category of investment



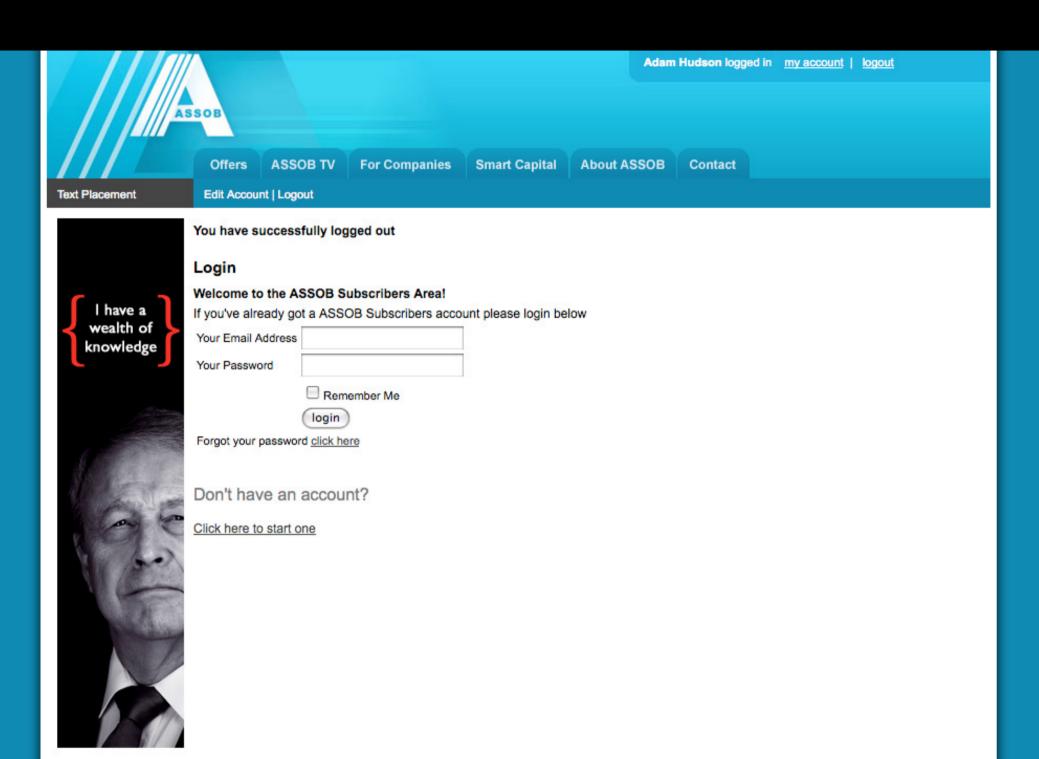
Our clients should be doing more than they are:

- Better valuations
- Better offer documents
- Better information on their issuer pages
- Better investor presentations
- Better communication

What ASSOB is doing



The new website





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Primary Board

		V		100									0	
Company Name	Listing Code	Security Type	<u>Industry</u>	R1 Share Price	R1 Min Parcel	R1 Funding Sought	R2 Share Price	R2 Min Parcel	R2 Funding Sought	R3 Share Price	R3 Min Parcel	R3 Funding Sought	Allocation Status	View Company Listng Page
21st Century Security Worldwide Limited	CSW	Ordinary shares	IT & T	0.02	30000	300000	0.03	30000	300000					View Issuer Page
Abcash Limited	ABC	Ordinary shares	Financial Services	0.01	20000	200000	0.02	20000	200000					View Issuer Page
Affilated Lion Limited	AFL	Ordinary shares	Food/Beverage	0.01	30000	300000	0.02	30000	300000					View Issuer Page
ANG Group Limited	ANG	Ordinary shares	IT & T	0.01	15000	150000	0.02	15000	150000					View Issuer Page
Because Group International Limited	BCG	Ordinary shares	Media and Entertainment	0.02	25000	250000	0.04	25000	250000	0.12	2000	4425000		View Issuer Page
Biofuel Partnership Limited	BFP	Ordinary shares	Green Technology	0.07	25000	500000								View Issuer Page
Chocolateria San Churro Limited	csc	Ordinary shares	Food/Beverage	0.05	50000	500000	0.1	50000	500000					View Issuer Page

No content														
Company Name	Listing Code	Security Type	<u>Industry</u>	R1 Share Price	R1 Min Parcel	R1 Funding Sought	R2 Share Price	R2 Min Parcel	R2 Funding Sought	R3 Share Price	R3 Min Parcel	R3 Funding Sought	Allocation Status	View Company Listng Page
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Primary Board

Because Group International Limited

Because Group International (BGI) is a digital media distribution company raising capital for the continued development of its online distribution infrastructure. 'Digital Future Solution' is a portal for the creation, distribution, tracking and billing of digital media.

Company Details

ACN

130 972 431

Company Website www.becausegroup.com

Registered Office Level 1 - / 483 Riley Street

Surry Hills New South Wales

Key Documents

Prospectus

ASSOB member contact

Stepping Stone Equity James Skinner

0409 875 698

Mail this member a question

This will go to the email address that is contained in the member profile.

Type your question here ...

Please keep me informed of future investor meetings

Submit Query



Investment Summary

Company Location Surry Hills, New South Wales

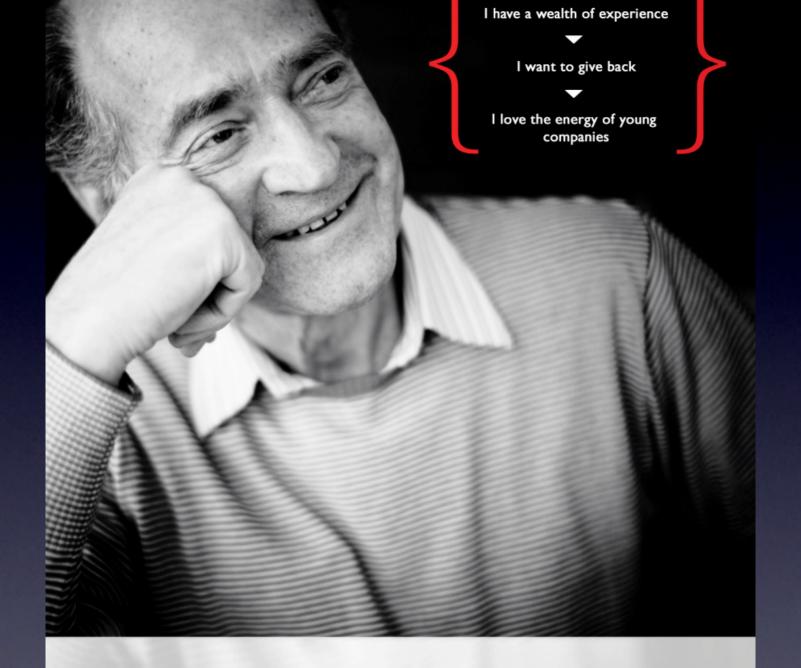
Number of staff 10 Years in business

Industry category Media and Entertainment

Years to planned exit 3 Most likely exit strategy IPO Round 1 implied value 6625000 Round 2 implied value 13500000 Round 3 implied value 45234999.96

Allocation status

Self editin Email linke RSS enabl



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I have a



Executive Equity

State	<u>Age</u>	Availability	<u>Name</u>	Comments	<u>View</u>
NSW	58	ED, NED	Dr BrianSmith	IT background. Public company board experience.	View page
VIC	47	NED, ADV	Ms Shirley Symond	Health care. Entrepreneur. Board experience.	View page
QLD	61	ED, NED, ADV	Mr Simon Peters	Long corporate history. IBM, Apple, Pepsi.	View page
ACT	58	ED, NED	Mrs Patricia Edwards	Entrepreneur. Accountant. ITC specialist.	View page
NSW	25	END	Mr Harry Kewell	Professional footballer. Manchester United.	View page
WA	58	ED, NED	Mr Edward Faloon	Mining background. Floated several companies. ASX, Toronto.	View page
QLD	44	NED, ADV	Mr Adam Robinson	Food service entrepreneur. Founded Eagle Boys.	View page
NSW	36	ED, NED	Mr Jason Thompson	Direct sales professional. Telco's, utilities, software.	View page
NSW	26	END	Ms Delta Goodrem	Actor, singer.	View page
QLD	51	NED, ADV	Mr Michael Fairweather	Financial services entrepreneur. Built several successful companies.	View page
NSW	58	NED, ADV	Mr Jeremy Chelmer	Financial services. X Macquarie Bank, Westpac.	View page
WA	64	ADV	Mr Bradley Williams	Corporate adviser. Highly experienced board member.	View page
ACT	51	ADV	Mr Erin Philpot	Bio-tech adviser.	View page



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Executive Equity

Mr Bill Smith

Age - 58 Location - NSW Looking for - ED, NED, ADV

Brief description

I am a highly experienced senior manager having worked for some Australia's leading Telco's including: Telstra, Vodafone, Optus and more recently DoDo Internet. Specifically I have been involved in the development and roll out of new technology products in the corporate market.

Core strengths

- Building sales teams
- Communication
- Providing strategic direction

Previous companies & positions

 Telstra Senior advisor - Optus Product specialist Vodafone Business development

- DoDo COO

Documents & Links

CV References My current website



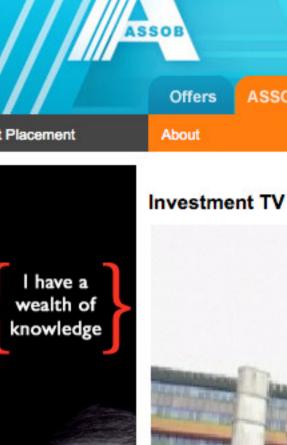
What do you believe you could add to a developing business? I am a highly experienced senior manager having worked for some Australia's leading Telco's including: Telstra, Vodafone, Optus and more recently DoDo Internet. Specifically I have been involved in the development and roll out of new technology products in the corporate market.

What are you looking for specifically (or not looking for)? I am a highly experienced senior manager having worked for some Australia's leading Telco's including: Telstra, Vodafone, Optus and more recently DoDo Internet. Specifically I have been involved in the development and roll out of new technology products in the corporate market.

Contact details

Email - bill@abc.com Phone - 0412 558 524

62% more successful!





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channels



my playlist



Raw Video: Burris Arrives at ...

Roland Burris was sworn in Thursday as a witness before a panel considering the impeachment of Gov. 1/2009

add to playlist

add to playlist



Serbia Shivers As Gas Supplies Dry Up

ASSOB TV

The gas war between Ukraine and Russia is leaving more than a dozen nations in the cold and many... 1/2009 AP



Raw Video: Casey Anthony ...

A judge has agreed to place some restrictions on how autopsy photos of Caylee Anthony are viewed...

add to play list



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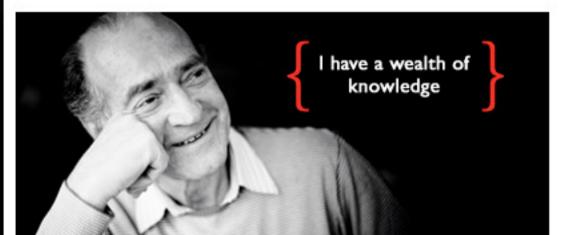
Smart Capital Magazine

Additional exposure

The Australian Small Scale Offerings Board Limited (ASSOB) brings investment opportunities with growing unlisted companies to the attention of sophisticated investors.

Using the ASSOB platform, unlisted companies raise capital through the origination, aggregation and sale of their securities. The Board also provides a facility for investors to buy and sell securities through primary and secondary sales.

ASSOB consultants are trained in all aspects of compliance and governance relating to capital raising and structuring. We have assisted businesses in many industry sectors including mining, education, IT&T, finance, travel, environmental technologies, bio-fuels and entertainment.



Featured Issuer



Market Data





from the #1 rated For Broker

Powerful.

ASSOB Media Services (AMS)

STAND OUT FROM THE CROWD

→ WHY ASSOB MEDIA SERVICES

A well-crafted professional image and a suite of marketing and promotional tools at your disposal will invariably create a better impression when seeking to raise capital.

ASSOB research shows that companies who have engaged in a simple media relations program have experienced on average 26 percent more downloads for their offer documents than those companies that haven't.

Companies who have a corporate video on their issuer page are also 62 percent more successful on average in their round 1 and 2 capital raising than those companies that don't.

If you're serious about making the right impression and reaching the widest possible pool of investors, then ASSOB Media Services can help.

OUR KNOW - HOW

ASSOB Media Services knows business and what it takes to get you noticed in a crowded market.

Whether media exposure in key newspapers or business publications, a professional corporate video or website, or advice on marketing your product or services, ASSOB Media Services utilises some of the most creative and highly qualified communication minds in the industry.

We can also implement Australia-wide communication programs drawing on specialist local knowledge to ensure effective delivery in each state.

Our track record speaks for itself, with consistent results translating into better business outcomes for our clients.

companies who have a corporate video on their investors 6 2 % page are 6 2 % More successful in their capital raising 7.7



→ WHAT WE OFFER

ASSOB Media Services is a full service business unit of ASSOB that can advise on and provide your company on a range of marketing and media services.

Our suite of services include:

+ Public Relations

A basic public relations campaign can not only get your company noticed in the media, but also increase general awareness to help raise your profile to potential investors.

Public relations services are costed at \$165 per hour

+ ASSOB TV

Companies who have a corporate video on their issuer page are also 62 percent more successful on average in their round 1 and 2 raising than those companies that don't.

An ASSOB Media Service corporate video can provide a professionally produced video that can be used for a range of applications and presentations.

+ Graphic Design

ASSOB Media's graphic design services focus on cutting edge visual communication and presentation to ensure your corpoarate image stands out above your competitors. Graphic design services are costed at \$xx per hour.





+ Social Media Marketing

The best way of marketing your product is to get people to talk about it, and the more influential they are, the better.
Today the 200,000,000 bloggers, 100,000,000 YouTube videos, 4,000,000 Wikipedia articles and the 57% of Internet users who have joined some sort of social network (like Facebook or MySpace) are becoming the spheres of influence.

Social Media Marketing campaigns start from \$xx per hour

+ Web Design & Optimisation

Companies who have a corporate video on their issuer page are also 62 percent more successful on average in their round 1 and 2 raising than those companies that don't.

An ASSOB Media Service corporate video can provide a professionally produced video that can be used for a range of applications and presentations.

+ Advertising, Media Planning & Buying

ASSOB Media's graphic design services focus on cutting edge visual communication and presentation to ensure your corpoarate image stands out above your competitors. Graphic design services are costed at \$xx per hour.

PASSION + KNOW HOW = RESULTS

- OUR EXPERIENCE

ASSOB Media Services is managed by Bruce Nelson, a long recognised communications practitioner with 20 years strategic communications and public relations experience.

He has assisted with marketing and communication campaigns to a wide range of businesses including QANTAS Airways, the NSW and Queensland State Governments, Macquarie Real Estate Equity and numerous private and publicly listed companies.

Coupled with our network of highly skilled consultants, we are able to provide a complete marketing and media service to meet your specific business needs

HOW WE WORK

ASSOB Media Services can provide a cost effective 'off-the-shelf' solution or a tailored service.

Our first step is to sit down and discuss where you're at and where you want to be, we can then work out a strategy to meets your goals.

And you don't have to be an ASSOB client to engage ASSOB Media Service's expertise.

Call Bruce Nelson at ASSOB Media Services on 0423 403 449 or email bruce@assobmediaservices.com.au to arrange an obligation free consultation.

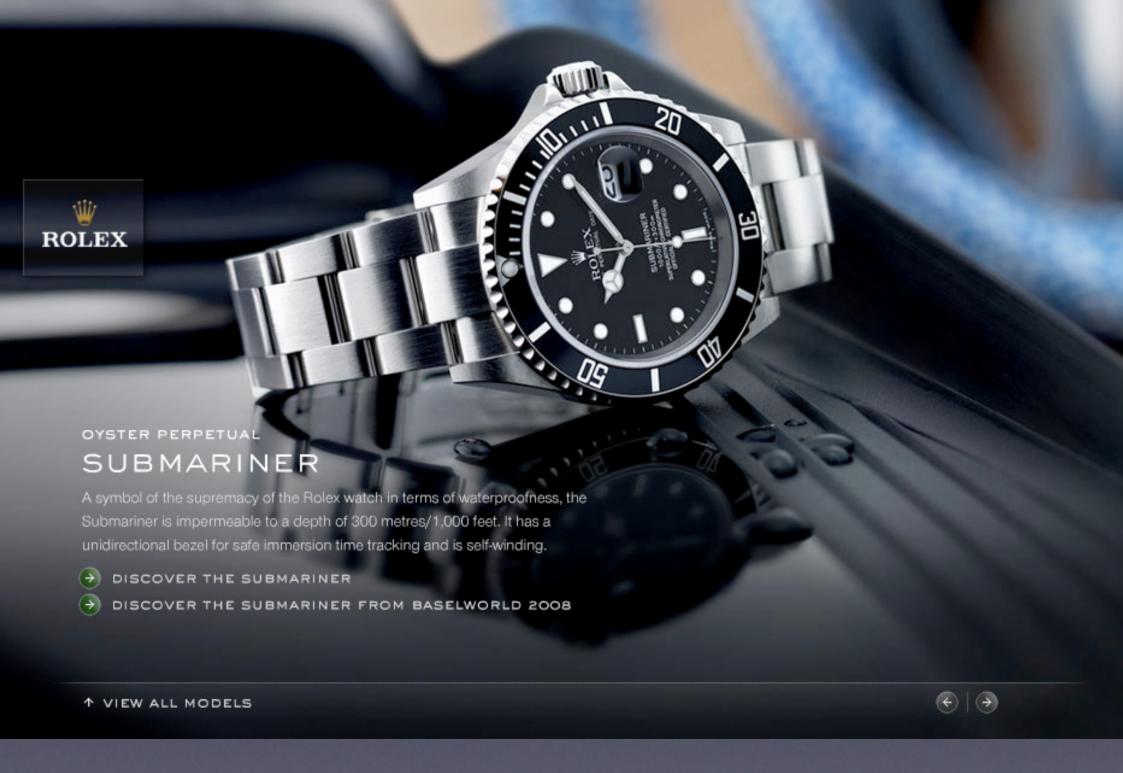
OFF-THE-SHELF OR CUSTOMISED SOLUTIONS - TAILORED TO YOUR NEEDS 37

Services start at \$165/hour



Great design + great stories

Relentlessly...





 $\mathsf{The}\, S\text{-}Class$



We have world beating technology

We have a global opportunity

We have energy to burn

We need experienced leadership

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Around \$5K-\$6K for full editorial feature (4-8 pages).

cluding:

- -Professional photography
- -AMS journalist to write article
- -Design
- -Distribution all CO273 converted

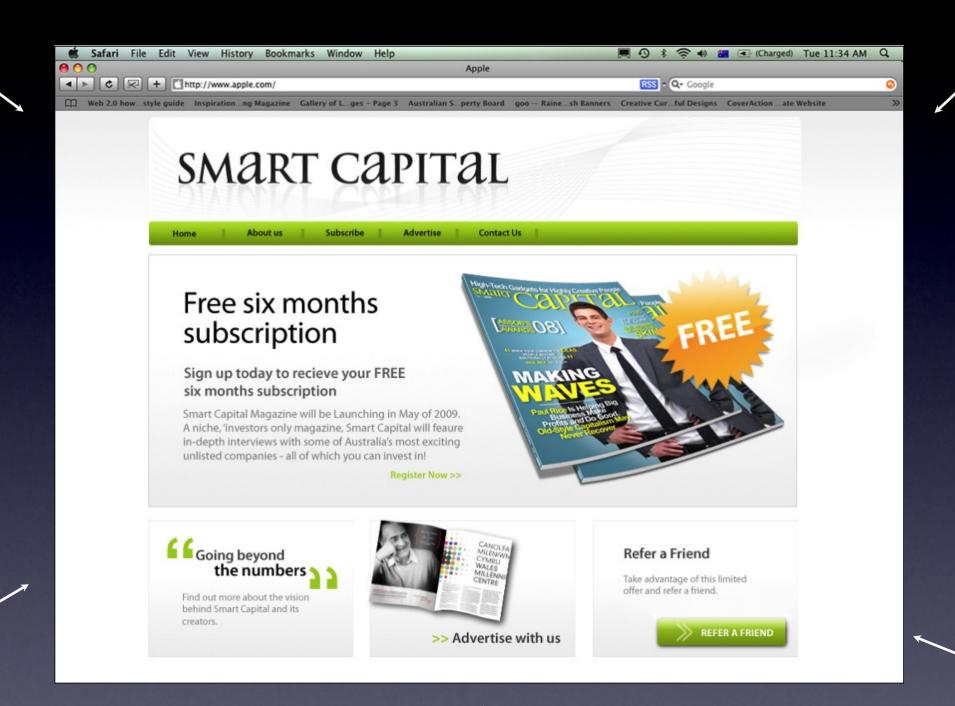






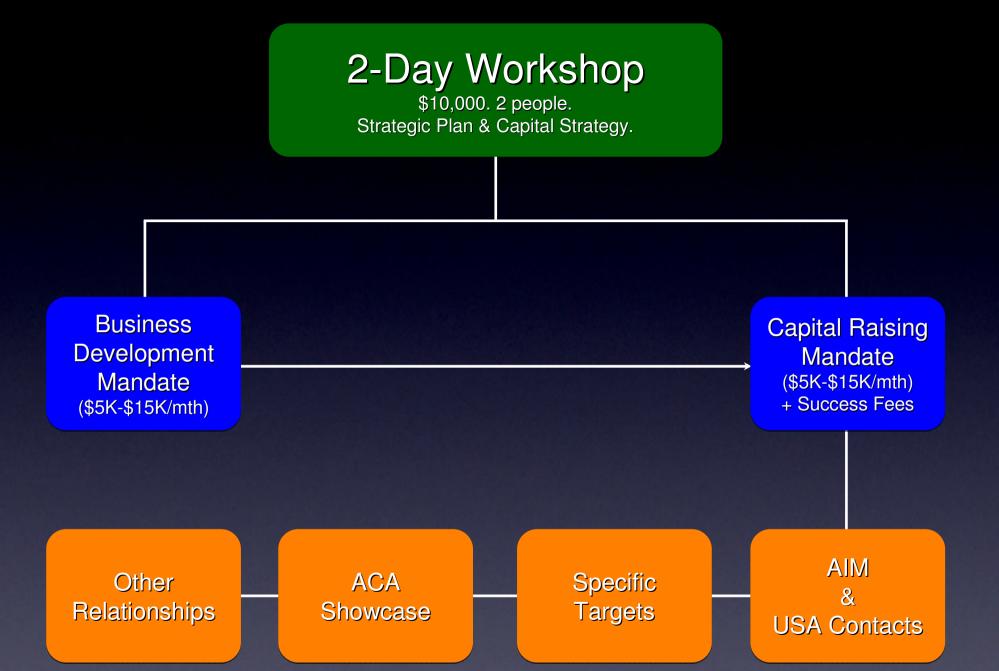






Existing datab

ASSOB Corporate Advisory (ACA)



Workshop Fees

Retainer Fees

ASSOB Member 10%

Equity

Success Fees



G.M.Legal

Technology & Business Law



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Welcome to G.M.Legal

Our clients are business people who are working hard to grow their businesses and we pride ourselves on working closely with them to help them to achieve that goal. To that end we ensure that our legal assistance is always commercially relevant, timely and provides the stability that growing businesses need.

Many of our clients are in the process of raising capital to assist them to achieve their strategic business objectives. Our experience with all aspects of that process allows us to work quickly and efficiently with them to provide them with assistance that is both legally accurate and commercially relevant. We also have particular expertise in the areas of intellectual property and technology law, and count ourselves amongst Melbourne's leading firms in those fields.

What we won't do is criminal law, family law or personal injury work, and in specialist areas such as taxation, we often work with subject matter experts to ensure that we achieve the best outcome for our clients. If your business is looking for legal advisors to support it as it grows then we can help.

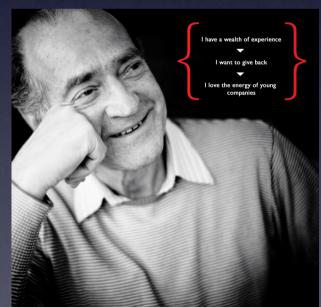


	Unlisted Property Trusts										
	<u>Fund</u>	Last quoted	Last ROI	Ask	Est ROI	Units <u>avail</u>	View PDS				
I have a wealth of	Macquarie Prime Industrial	\$1.05	6.1%	75c	12.5%	43,000	View PDS				
knowledge	Colonial First State Residential	93c	4.6%	68c	12.3%	12,500	View PDS				
	Orchard Prime	\$1.25	6.5%	\$1	8.9%	13,750	View PDS				
	First Pacific Trust	88c	2.3%	23c	8.5%	120,678	View PDS				
	Macquarie Prime Residential	\$1.45	6.5%	\$1.02	8.9%	94,560	View PDS				
	Macquarie Prime Industrial	\$1.05	6.1%	80c	11.7%	76,000	View PDS				
C	Macquarie Japan First	\$1.80	5.75%	\$1.50	7.88%	54,321	View PDS				
(00)	Investec Boutique Commercial	56c	6.77%	38c	9.98%	78,900	View PDS				
	St George Private Development	\$1.11	5.5%	78c	8.8%	234,500	View PDS				
	Macquarie Premium Income	\$2.35	10.2%	\$2	12.67%	100,000	View PDS				
	Macquarie Premium Income	\$2.35	10.2%	\$2.05	12.34%	10,788	View PDS				

















cellent corporate governance shows respect for your investors and creates a valuable corporate asset.

are new to running a public company, complete with outside shareholders, then corporate governance may be thing that is new to you. Creating agendas, running board meetings in accordance with the best practice and rly minuting the dialogue and decisions of your board so that it forms a cohesive and valuable history are the rks of well-run companies.

ur business grows, your corporate governance discipline will pay off in many ways including:

Being able to furnish larger investors with a detailed history of how your company got to where it is today. Many professional investors request board minutes as part of their due-diligence.

Being able to refer to agenda items regarding actions. Who was responsible, what was done, or not. Being able to keep a tight record of who said what and when. If it isn't in writing, it doesn't exist.

B Easy Governance is a simple, affordable service which you may use for just 3-months after which you take or you can retain our services on an ongoing basis if you wish. We know that many business owners have never aught the basics of running and documenting meetings so don't be shy in getting help. After 3-months of one of am overseeing and documenting your meetings you will know the basics of good governance and its up to you you want to do from there. It's only \$1,650/month — a tiny investment considering its importance. See over for of exactly what we do.



* We make governance easy"

ASSOB Easy Governar



SHAREHOLDER REPORT

January 2009

Mr Tony Puls 10 Palmwood Court Burleigh Heads QLD 4220

Sales* Application Fees Listing Fees Success Fees Administration Fees TOTAL	Jan 09 \$12,986 \$35,456 \$125,675 \$2,456 \$175,687	Jan 08 \$15,687 \$28,789 \$168,907 \$2,500 \$223,456	Change -35.2% +12.45% -35% -1.2% -18.6%	
6	1 00	I 00	5 1	
Costs Rent	Jan 09 \$8,789	Jan 08 \$8,789	Change 0%	
Staff	\$45,897	\$86,568	-48.5%	
Contractors**	\$4,558	\$25,887	-73.8%	
Travel	\$3,567	\$12,345	-72%	
Essential services***	\$5,667	\$8,998	-34%	
Insurances	\$2,445	\$5,444	-45%	
Consumables	\$544	\$5,668	-79%	
TOTAL	\$71,345	\$153,567	-56.2%	

Estimated GP

\$100,876 (EBIT)

^{***} External legal advice, accounting web designers, IT consultants etc.



Quick summary

Sales Down by 18.6% Down by 56.2% Estimated GP for period \$100,876

We thank you for your continued support

Want to chat with our CEO?

1300 722 954 Paul Niederer

Much better reporti

All figures shown are after paying member commissions.

Listing & Disclosure Rules

The recession we don't have to have.