

**Illuminator Investment Company Limited**  
**ACN 107 470 333**

**First Supplementary Prospectus**

This Supplementary Prospectus is dated 11 December 2008 and is supplementary to the 2008-2009 Prospectus dated 30 May 2008 issued by Illuminator Investment Company Limited.

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (ASIC) on 11 December 2008. Neither ASIC nor National Stock Exchange of Australia Limited take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the 2008-2009 Prospectus (Prospectus).

**Terms used in this supplementary prospectus**

Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus.

The Prospectus is amended by this Supplementary Prospectus by:

**Section 1.2 The Offer**

Deleting the following contained on page 5 of the Prospectus:

*Shares issued in respect of Applications received by the Company until the Closing Date will be issued at an issue price per Share of the greater of:*

- a. \$0.50; and*
- b. the NTA After Tax value as announced at the next NTA announcement date after the application is received.*

and replacing it with:

*Shares issued in respect of Applications received by the Company until the Closing Date will be issued at the NTA After Tax value as announced at the next NTA announcement date after the application is received.*

**Section 8.4 NSX Listing Rule Approvals**

Deleting the following contained on page 24 of the Prospectus:

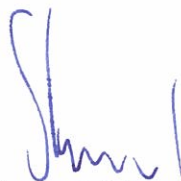
*At the Company's Annual General Meeting held on 27 November 2007 the Company obtained approval from its shareholders under Listing Rule 6.25 to issue the Shares under this Prospectus.*

and replacing it with:

*At the Company's Annual General Meetings held on 27 November 2007 and 26 November 2008 the Company obtained approval from its shareholders under Listing Rule 6.25 to issue the Shares under this Prospectus.*

**Directors Authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.



Steven Pritchard  
Chairman