



## **Exoil Limited**

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## **PRESS RELEASE**

### **EXOIL LIMITED LISTS ON THE NSX**

Mr James Willis, the Chairman of Exoil Limited said today that Exoil Limited was pleased to have been admitted to the Official List of the National Stock Exchange of Australia Ltd (NSX).

Quotation will commence on Tuesday, 2 December 2008.

Mr Willis commented that "obtaining listing on the NSX is an important step in the evolution of Exoil as a public company. It will assist the Company's future capital raising efforts and will facilitate a market for existing and intending shareholders."

In advising of the admission to the Official List, Mr Willis noted that part of the listing process was the preparation of an Information Memorandum (available online [www.exoil.net](http://www.exoil.net)), a document containing a comprehensive description of Exoil's corporate information and a detailed geological description of its permit interests. "Present and intending shareholders now have an excellent source of information from which to assess the value of shares in Exoil".

A handwritten signature in blue ink, appearing to read "J.G. Tuohy".

**J.G. Tuohy**  
Company Secretary

1 December 2008



## Exoil Limited

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Dear Shareholder

### **Re: Listing on the National Stock Exchange**

I am pleased to advise that our Company has been admitted to the Official List of the National Stock Exchange of Australia Ltd (NSX).

Quotation will commence on Tuesday, 2 December 2008.

Brokers who are members of the NSX and who can deal with shares on the NSX, including Exoil shares, are on the attached list. You can also access this Broker information directly from the NSX website [www.nsx.com.au](http://www.nsx.com.au). Just go to the tab "For Investors" and choose "Find a Broker" from the list of options provided.

In the same way you can access information on Exoil on the NSX website by putting the Company's new code of EXX into the box entitled "Market Data" on the website's Home Page. You can choose to view share prices using this facility and also access the formal documentation that accompanied putting the listing in place via the "Announcements" option.

Also enclosed with this letter is a new Transaction Confirmation Statement issued by our Share Registrars, Link Market Services, confirming your security holding.

Listing on the NSX is an important step in the evolution of Exoil as a public company. It will assist the Company's future capital raising efforts and will facilitate a market for existing and intending shareholders.

I would encourage you to read the Information Memorandum filed with the NSX in support of our listing application. This is a comprehensive document containing detailed geological and corporate information and will give all shareholders and intending shareholders a detailed review of the company. This Information Memorandum can also be viewed on line at our website [www.exoil.net](http://www.exoil.net)

Thank you for your continuing support.

Yours sincerely

A handwritten signature in black ink, appearing to read "J.M.D. Willis".

**J.M.D. Willis**  
Chairman

28 November 2008