

COMMENCEMENT OF OFFICIAL QUOTATION

Exoil Limited - (EXX)

Exoil Limited will be admitted to the official list of the National Stock Exchange of Australia on 1st of December 2008. Official Quotation of the following securities will commence on Tuesday, 2nd of December 2008.

Newcastle

Level 2, 117 Scott Street, Newcastle NSW, 2300 PO BOX 283, Newcastle, NSW, 2300 P: +61 2 4929 6377

P: +61 2 4929 6377 F: +61 2 4929 1556

Melbourne

Ground Floor, 410 Collins Street, Melbourne, VIC, 3000 P: +61 3 9664 0000 F: +61 3 9664 0011

www.nsxa.com.au

Incorporating

NSX Limited ABN: 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Bendigo Stock Exchange Limited

ABN: 41 087 708 898

BSX Services Pty Ltd (t/a) BSX Taxi Markets

ABN 57 084 885 683

Principal Activities Exploration

Quoted Securities 97,930,542 Ordinary Fully Paid Shares

NSX Trading Code EXX

Start of trading 11:00 am AEST, Tuesday, 2nd of December

2008

ISIN AU00000EXX9

Registered Office Level 21

500 Collins Street Melbourne Vic 3000

Company Secretary Mr Jack Tuohy

Share Registry Link Market Services Limited

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75076

Restricted Securities 3,619,984 ordinary fully paid shares

restricted until 2nd December 2010

Nominated Adviser Pritchard & Partners Pty Limited

10 Murray Street Hamilton NSW 2303

Sponsoring Brokers Pritchard & Partners Pty Limited

10 Murray Street Hamilton NSW 2303