

7 November 2008

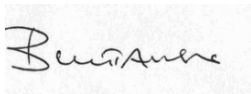
National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Sir/Madam

REVIEW & RESTRUCTURE PROGRESS

Following the announcement that Start Securities Group Limited today lodged a supplementary prospectus with ASIC, we now attach a copy of the document lodged.

Yours faithfully



Brookes McTavish
Director

**This is a Supplementary Prospectus dated 31 October to be read in conjunction with the
Replacement Prospectus dated 18 August 2008 relating to shares of
Start Securities Group Limited ACN 109 469 383**

This prospectus contains two (2) Offers:

1. An Offer to Australian Small Scale Offerings Board Limited ACN 114 772 020 shareholders for an issue of 0.25849 new Start Securities Group shares for every one (1) ASSOB share at a deemed issue price of \$0.10 per Share (**ASSOB Shareholder Offer**); and

THIS OFFER IS CLOSED FULLY SUBSCRIBED

2. An Offer for an issue of 8,695,653 new Start Securities Group Limited Shares at an issue price of \$0.23 per share to raise \$2,000,000 (**Placement Offer**).

**THE CLOSING DATE OF THIS OFFER IS EXTENDED
FROM 31 OCTOBER 2008 TO 15 APRIL 2009**

SECTION 1: CORPORATE DIRECTORY

Board of Directors

Lucas O Mueller
Brookes G McTavish
Pathy Pathmanaban
Peter Meyer

Company Secretary

Susan Williams

Registered Office

Level 8, Quantum House
49-51 York Street
Sydney NSW 2000

Contact Details

Tel: 612 8916 6424
Fax: 612 8572 9977

Nominated Advisers

Hynes Lawyers
Level 6, 50 Apel Street
Surfers Paradise Qld 4217

Legal and Corporate Advisers

HWL Ebsworth Lawyers
Level 13, 175 Eagle Street
Brisbane Qld 4000

Auditors

Rothsay Chartered Accountants
Level 18, 6-10 O'Connell Street
Sydney NSW 2000

Share Registry

Registries Limited
Level 7, 207 Kent Street
Sydney NSW 2000