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**VentureAcess Group Limited ABN 42 087 426 953****Company notice – NSX Listing Rule 6.13.2(i)****Closure of offer period and notification of relevant interests**

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**To: National Stock Exchange of Australia Limited (NSX)**

VentureAcess Group Limited (VentureAcess Group) announces that the offer period for its takeover offers dated 14 August 2008 (which are contained in its bidder's statement dated 14 August 2008) for all of the ordinary shares and nominated share options in Medical Science Australia Limited (MSA) closed at 5:00pm (Sydney time) on 31 October 2008.

VentureAcess Group gives notice under NSX Listing Rule 6.13.2(i) that:

- a) at the date of closure of the offer VentureAcess Group had received acceptances for, and therefore had a relevant interest in:
  - 93.81% of MSA ordinary shares
  - 94.89% of MSA share options exercisable on or before 31 December 2009, and
  - 92.29% of MSA Directors options
- b) it will move to compulsory acquisition of the remaining 6.19% of the MSA ordinary shares. VentureAcess Group will not seek compulsory acquisition of the remaining MSA share options or the MSA Directors options.

Dated 4 November 2008

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**VentureAcess Group Limited ABN 42 087 426 953**

**Company Notice– paragraph 654C Corporations Act 2001**

**Disclosure of substantial shareholdings in unlisted companies**

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**To: Medical Science Australia Limited (MSA);  
National Stock Exchange of Australia Limited (NSX) and  
Australian Securities and Investments Commission (ASIC)**

For the purposes of paragraph 654C of the Corporations Act 2001, VentureAcess Group Limited (**VentureAcess Group**) gives notice that as at the close of its takeover offers for all the ordinary shares and nominated share options in MSA it had received acceptances for, and therefore had a relevant interest at the close of the offer on 31 October 2008 in:

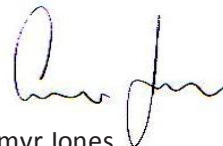
1. 93.81% of MSA ordinary shares;
2. 94.89% of MSA share options exercisable on or before 31 December 2009; and
3. 92.29% of MSA Directors options.

Date: 4 November 2008

**Signed** for and on behalf of VentureAcess Group



Karalyn Day  
Director and Company Secretary  
Contact: Karalyn Day +61 2 9999 0540



Emyr Jones  
Director