

MERIDIEN CAPITAL LTD

ACN 15 12 13 48 730

NOTICE OF 2008 ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Meridien Capital Ltd ("the Company") will be held on, Level 12, MLC Centre, 19-29 Martin Place, Sydney NSW 2000 on Tuesday 25th November 2008 at 10.30am.

A copy of the company's annual report can be viewed on the company's website www.meridiencapital.com.au or on the National Stock Exchange website www.newsx.com.au

At the meeting the following resolutions will be put to members:

ORDINARY BUSINESS**Receipt of Annual Report, Financial Statements, Directors' and Audit Reports:**

"To receive and consider the Annual Report, Financial Statements of the Company and its controlled entities, together with the Directors' Report and the Audit Report for the year ended 30 June 2008".

Note: This item of business is for discussion and is not for resolution.

Resolutions**1. Re-election of Kevin Good as a Director**

To consider and if thought fit, pass the following resolution as an ordinary resolution:

"That Kevin Good, who retires by rotation in accordance with the Company's Constitution, and being eligible offers himself for re-election as a Director".

2. Adoption of the Remuneration Report:

To consider and, if thought fit, pass the following resolutions as ordinary resolutions:

"That the Remuneration Report (which forms part of the Directors' Report) for the year ended 30 June 2008 be adopted".

"Note: In accordance with section 250R of the Corporations Act, the vote on Resolution 1 will be advisory only and will not bind the Directors or the Company".

3. Share Reset (Ratification of Placement of Shares)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purpose of NSX Listing Rule 6.25 and for all other purposes, the placement of 519,800 ordinary shares through institutions as detailed in the accompanying explanatory memorandum, is hereby ratified

Voting Entitlement:

For the purposes of determining voting entitlements at the Annual General Meeting, Shares will be taken to be held by the persons who are registered as holding the Shares at 7.00pm (AEST) on Monday, 24th November 2008 (the Entitlement Time). Accordingly, only those persons registered as holders of Shares at the Entitlement Time will be entitled to attend and vote at the Annual General Meeting.

Appointment of proxy

- i) A member entitled to attend and vote is entitled to appoint not more than two proxies;
- ii) Where more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights;
- iii) A proxy need not be a member of the Company; and
- iv) Forms of proxy must be lodged at the registered office of the Company or faxed to the Company on (02) 9220 3535 at least 48 hours prior to the meeting.

A form of proxy is attached.

By Order of the Board



Kevin Good
Company Secretary
24 October 2008