

**WINPAR HOLDINGS LIMITED**

A.C.N. 003 035 523

G.P.O. Box 4248  
Sydney  
New South Wales 2001  
21 October 2008

Mr. Scott Evans  
General Manager  
National Stock Exchange of Australia  
Facsimile 4929 1556

Dear Mr. Evans

Thank you for your letter of 20 October 2008.

The answers to your questions are:

1. No.
2. Not applicable.
3. The company is in compliance with the listing rules and, in particular, listing rule 6.4.

Yours sincerely



Gordon B. Elkington  
Secretary