

3 September 2008

National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Sirs

COMPLETION OF MERGER WITH AUSTRALIAN SMALL SCALE OFFERINGS BOARD LIMITED

The directors of Start Securities Group Limited are pleased to announce that the merger with Australian Small Scale Offerings Board Limited ACN 114 772 020 has been completed.

Yours faithfully



Terrina Planincic
Company Secretary
Start Securities Group Limited