

start

securities
group

26 August 2008

National Stock Exchange of Australia
PO Box 283,
Newcastle,
NSW, Australia, 2303

Dear Sirs

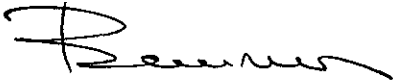
CLOSE OF OFFER TO ASSOB SHAREHOLDERS

The directors of Start Securities Group Limited are pleased to announce that the offer to Australian Small Scale Offerings Board Limited ACN 114 772 020 shareholders pursuant to the replacement short form prospectus lodged with ASIC on 18 August 2008 has closed.

As a result of this offer, Start Securities Group Limited will issue a further 129,404,757 ordinary shares.

An updated application for quotation of additional securities in respect of these shares is **attached** to this announcement.

Yours faithfully



Brookes McTavish
Managing Director
Start Securities Group Limited

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National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Application for Quotation of Additional Securities



Table of Contents

INTRODUCTION.....	3
MORE INFORMATION AND SUBMISSION OF FORM:.....	3
NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT	4
PART 1 - ALL ISSUES	4
PART 2 - BONUS ISSUE OR PRO RATA ISSUE	6
PART 3 - QUOTATION OF SECURITIES	8
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES	8
QUOTATION AGREEMENT.....	10





Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsx.com.au>



Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity

ABN/ACN

We (the entity) give NSX the following information.

You must complete the relevant sections (attach sheets if there is not enough space).

- [illegible]

5	Issue price or consideration	\$0.10	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	ISSUED UNDER THE REPLACEMENT SHORT FORM PROSPECTUS LODGED WITH ASIC ON 15 AUGUST 2008.	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	25 AUGUST 2008	
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number 134,845,357	Class ORDINARY SHARES
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number NIL	Class N/A
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	N/A
15	Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A

-

You need only complete this section if you are applying for quotation of securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

N/A

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

(if issued upon conversion of another security, clearly identify that other security)

Number	Class
N/A	N/A

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

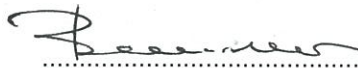
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:


 (Director/Company secretary)

Date:

26/11/08

Print name:

BLOUIS MURRAY