

COMMENCEMENT OF OFFICIAL QUOTATION

Ausminerals Limited - (AUE)

Ausminerals Limited was admitted to the official list of the National Stock Exchange of Australia on Wednesday, 20th of August 2008. Official Quotation of the following securities will commence on Friday, 22nd of August 2008.

NSX Newcastle
Ground Floor, 384 Hunter Street, Newcastle
NSW, 2300
PO BOX 283, Newcastle, NSW, 2300
P: +61 2 4929 6377
F: +61 2 4929 1556

NSX Melbourne
410 Collins Street, Melbourne, VIC, 3000
P: +61 3 9664 0000
F: +61 3 9664 0011

www.nsx.com.au

NSX Limited
ABN 33 089 447 058
National Stock Exchange of Australia Limited
ABN: 11 000 902 063

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|------------------------------|---|
| Principal Activities | Exploration and Mining |
| Quoted Securities | 21,819,492 Ordinary Fully Paid |
| NSX Trading Code | AUE |
| Start of trading | 11:00 am AEST, Friday, 22 nd of August 2008 |
| ISIN | AU00000AUE3 |
| Registered Office | 11/35 Old Northern Road Baulkham Hills NSW 2153 |
| Company Secretary | Mr Trevor Stone |
| Share Registry | Security Transfer Registries Pty Limited 770 Canning Highway Applecross WA 6153 |
| Accounts Balance Date | 30 th June |
| CHESS | Participating |
| CHESS UIC | 75073 |
| Restricted Securities | 22,742,000 24 months (from listing date) |
| Nominated Adviser | Pritchard Partners Corporate Finance 10 Murray Street Hamilton NSW 2303 |
| Sponsoring Brokers | Cameron Stockbrokers Limited Level 5 10 Spring Street Sydney NSW 2000 |