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AUSMINERALS LIMITED

18th August 2008

Mr Scott Evans
General Manager of Operations
National Stock Exchange of Australia
PO Box 283
Newcastle NSW 2300

Dear Mr Evans,

RE: Top 20 Shareholders:

We confirm that the following list comprises our top 20 shareholders as at August 18th, 2008:

	Shareholder	Number of Shares	Percentage
1	Bouverie, Erwin B	25,387,200	57.0%
2	Wilson Investment Superannuation Trust	4,000,000	9.0%
3	The Carolan Superannuation Fund	3,316,667	7.4%
4	Mueller, Paul C	2,500,000	5.6%
5	Chaplin, Trevor	1,093,750	2.5%
6	Kempny, Guy	1,019,375	2.3%
7	Ausfel Pty Limited	1,000,000	2.2%
8	Yiu, Samson	680,000	1.5%
9	Solafiat Holdings Pty Limited	625,000	1.4%
10	Alabasha Investments Pty Ltd	500,000	1.1%
11	Dixon, Trevor John	468,750	1.1%
12	King, Geoffrey & Moira	350,000	0.8%
13	Lee, Dr Astin K Y	312,500	0.7%
14	Castle Kitchens Pty Ltd	220,000	0.5%
15	Ong, Yu-Phing	200,000	0.4%
16	Monteverde, Marian & Vince	184,500	0.4%
17	Paddle, Ken W & Joy L	160,000	0.4%
18	Snowshow Pty Limited	150,000	0.3%
19	Wise, David C & Kathleen M	130,000	0.3%
20	Cartwright, Wayne	125,000	0.3%
		42,422,742	95.2%

Yours faithfully,
Ausminerals Limited

Trevor Stone
Company Secretary