



# AUSMINERALS LIMITED

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July 31, 2008.

Karen Anastasakis  
Director  
Security Transfer Registrars Pty Limited,  
PO Box 535  
APPLECROSS WA 6953

Dear Karen,

**RE: National Stock Exchange (NSX) Listing Ausminerals Limited.**

Further to your recent conversation with Trevor Stone we confirm the appointment of Security Transfer Registers Pty Limited (STR) to act as the Company's share registry.

As advised we anticipate having confirmation of our listing to the NSX shortly and this appointment is subject to that confirmation.

The engagement of STR as share registry will involve the processing of all documentation and other on-going share registry services whilst listed on the NSX or other stock exchange in accordance with the scale of Fees and Charges as per your proposal of July 25<sup>th</sup>, 2008.

We look forward to a mutually beneficial relationship and please let us know if you have any questions in relation to our listing application. In the meantime please find enclosed our current share register with full details of all holdings of members and contact details.

Yours faithfully

Erwin Bouverie  
Director