

4 August 2008

National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Sirs

SHARES AND OPTIONS ON ISSUE POST CONSOLIDATION

Start Securities Group Limited (formerly Appollo Assets Limited) wishes to advise the market that the new number of Ordinary Shares and Options on issue post consolidation are as follows:

Ordinary Shares on issue:	5,440,600
Options exercisable at \$3.00 on 31 December 2009:	5,305,600

We also **attach** the new top 20 shareholder and option holder lists together with the relevant spreads.

We have also sent a notice to each Shareholder and Option holder advising of the number of securities held by each holder both before and after the consolidation. We **attach** a pro forma letter to shareholders and pro forma letter to option holders.

Yours faithfully



Terrina Planincic
Company Secretary
Start Securities Group Limited



Distribution of Shareholder Numbers

Shares	Members	Shares Held	% Held
1-10,000	46	148,101	2.7221
10,001-100,000	19	2,168,500	39.8577
100,001-500,000	4	3,124,000	57.4201
500,001-1,000,000	0	0	0
1,000,001-2,000,000	0	0	0
2,000,001-3,000,000	0	0	0
3,000,001-5,000,000	0	0	0
5,000,001-6,000,000	0	0	0
6,000,001-7,000,000	0	0	0
7,000,001-8,000,000	0	0	0
8,000,001-9,000,000	0	0	0
9,000,001+	0	0	0
TOTAL	69	5,440,600	100%

Substantial Shareholders

Name	Shares	% Held
Ryhat Establishment	875,000	16.0827
Xiao Bo Zhou	874,000	16.0644
Xiong Zhao	850,000	15.6232
Logic International Software	525,000	9.6496
Apec Group Pty Ltd	350,000	6.4331
America's Travel Corporation	254,200	4.6722
Qing Ping Qui	251,000	4.6134
Glory (Australia) Investments Pty Ltd	250,000	4.595
Koon Sang Lim	227,500	4.1815
Shi Liang Li	194,445	3.5739
Xiao Pin Zhang	163,250	3
Sibco Australia Pty Ltd	109,400	2.0108
Kam Ling Leung	100,000	1.838
Ching Nga Hui	53,000	0.9741
Logic China & Investment Trading Pty Ltd	50,050	0.9199
Kin Cheung Chan	40,000	0.7352
Jhang Gin	25,000	0.4595
Asprey Investments Pty Ltd	20,000	0.3676
Alukea Commodities Pty Ltd	19,600	0.3602
Sheng Jiang	19,055	0.3502

Substantial Option Holders

Name	Options	% Held
Ryhat Establishment	875,000	16.4920
Xiao Bo Zhou	874,000	16.4732
Xiong Zhao	850,000	16.0208
Logic International Software	525,000	9.8952
Apec Group Pty Ltd	350,000	6.5968
America's Travel Corporation	254,200	4.7912
Qing Ping Qui	251,000	4.7309
Glory (Australia) Investments Pty Ltd	250,000	4.7120
Koon Sang Lim	227,500	4.2879
Shi Liang Li	194,445	3.6649
Xiao Pin Zhang	163,250	3.0769
Sibco Australia Pty Ltd	109,400	2.0620
Kam Ling Leung	100,000	1.8848
Ching Nga Hui	53,000	0.9989
Logic China & Investment Trading Pty Ltd	50,050	0.9433
Andrew Steele	48,000	0.9047
Kin Cheung Chan	40,000	0.7539
Jhang Gin	25,000	0.4712
Asprey Investments Pty Ltd	20,000	0.3770
Alukea Commodities Pty Ltd	19,600	0.3694



4 August 2008

[insert name]

[insert address]

Dear [insert name]

SHARES AND OPTIONS ON ISSUE POST CONSOLIDATION

As you may be aware, on Thursday 26 June 2008, the Start Securities Group Limited (formerly Appollo Assets Limited) general meeting of shareholders voted to approve a reduction of the company's issued share capital and issued options by way of a 10 to 1 consolidation.

On 25 July 2008, the company released a statement on the National Securities Exchange of Australia's announcements platform which advised the market that the results of the consolidation were as follows:

Security Type	Pre-Consolidation	Post-Consolidation
Ordinary Shares (AAW)	54,406,000	5,440,600
Listed Options (AAWO)	53,056,000	5,305,600

This consolidation has resulted in a change to the number of [shares and options] you hold in the company.

The following table illustrates the number of [shares and options] held by you before and after the consolidation:

Security Type	Pre-Consolidation	Post-Consolidation
Ordinary Shares (AAW)	[insert]	[insert]
Listed Options (AAWO)	[insert]	[insert]

You will shortly be sent a new holding statement for your securities which reflects this change.

If you have any questions about this letter or the consolidation please contact Terrina Planincic on 1300 722 954.

Yours faithfully

Terrina Planincic
Company Secretary
Start Securities Group Limited