



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

12 June 2008

AMENDMENT TO CONSTITUTION TO FACILITATE PARTLY PAID SHARE ISSUES

A Notice of Meeting of Shareholders to be held on 25 June 2008 has been issued to shareholders of Angas Securities Limited, pursuant to Section 257D(2) of the *Corporations Act 2001*, to amend Clause 82 of the Company's Constitution to permit the issue of partly paid shares.

The meeting of shareholders will consider adopting the following proposed resolution:-

That the Constitution of the Company be amended by:-

- (a) deleting clause 98.1 and replacing it with the following:-
98.1 Subject to the rights of persons (if any) entitled to shares with special rights as to dividend, all dividends shall be declared and paid without regard to the amounts paid or credited as paid, or unpaid on the shares in respect of which a dividend is paid;
- (b) deleting clause 98.2 and replacing it with the following:-
98.2 All dividends shall be paid on the shares during the portion or portions of the period in respect of which the dividend is paid but if any share is issued on terms providing that it will rank for dividends as from a particular date, that share ranks for dividend accordingly; and
- (c) deleting clause 98.3.

The meeting is convened by the Board of Directors in accordance with Clause 43 of the Constitution of the Company.

Tricia Harkins-Burr
Company Secretary

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