

NSX Newcastle

Ground Floor, 384 Hunter Street, Newcastle
NSW, 2300

PO BOX 283, Newcastle, NSW, 2300

P: +61 2 4929 6377

F: +61 2 4929 1556

NSX Melbourne

Level 8, 410 Collins Street, Melbourne, VIC, 3000

P: +61 3 9664 0000

F: +61 3 9664 0011

www.nsx.com.au

National Stock Exchange of Australia Limited
ABN: 11 000 902 063

Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc

INTRODUCTION	3
MORE INFORMATION AND SUBMISSION OF FORM:	3
NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT	4
PART 1 - ALL ISSUES	4
PART 2 - BONUS ISSUE OR PRO RATA ISSUE	6
PART 3 - QUOTATION OF SECURITIES	8
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES	8
QUOTATION AGREEMENT	10

- YES**

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 10 CENTS PER ORDINARY SHARE
- OPTIONS EXERCISABLE AT 15 CENTS
EXPIRING 30 JUNE 2015

- ## CAPITAL RAISING

- 23
- RD
- MAY 2008

- | Number | Class |
|------------|--|
| 86,461,356 | FULLY PAID ORD
SHARES |
| 40,475,678 | OPTIONS 15 CENTS
30 JUNE 2015 |
| 950,000 | AGLO1 (OPTIONS 15
CENTS 30 JUNE 2015) |

- | Number | Class |
|-----------|--------------------------------------|
| 6,800,000 | OPTIONS 30CENTS
31 DECEMBER 2017 |
| 6,500,000 | OPTIONS 40 CENTS
31 DECEMBER 2017 |

N/A

Part 2 - Bonus issue or pro rata issue

NO

NON RENOUNCEABLE

N/A

- ORD FULLY PAID
- AGLO1 (OPTIONS 15 CENTS EXPIRING 30 JUNE 2015
- OPTIONS 15 CENTS EXPIRING 30 JUNE 2015

23RD MAY 2008

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

- [illegible]

You need only complete this section if you are applying for quotation of securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

-ORD FULLY PAID
- AGLO1 (OPTIONS 15 CENTS EXPIRING 30
JUNE 2015)

YES

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

(if issued upon conversion of another security, clearly identify that other security)

Number	Class
86,461,356	FULLY PAID ORD SHARES
40,475,678	OPTIONS 15 CENTS 30 JUNE 2015
950,000	AGLO1 (OPTIONS 15 CENTS 30 JUNE 2015)

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

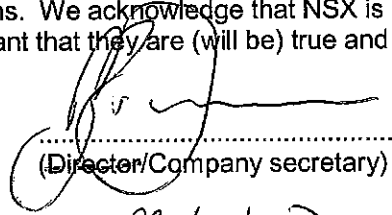
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:


(Director/Company secretary)

Date: 28/5/2008

Print name:

Michael Derin