

SPECIAL POINTS OF INTEREST:

- **VAG Business Model**
- **Board of Directors**
- **Key Goals**
- **New Technology Exchange**
- **Investment Opportunity**

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Welcome to VentureAxess Group

Welcome

On 1 November 2007, Jab Technologies Limited successfully acquired 98.4% of VentureAxess Limited and changed its name to VentureAxess Group Limited, with shareholder approval.

All of Jab's 4,000+ shareholders are now VentureAxess Group shareholders and we welcome you to this new and dynamic corporate model.

Our company has developed a sustainable business plan that seeks to expand its growth and revenue to become a market leader in providing corporate services and investment to emerging business in Australia.

As a shareholder, you will receive invitations to exclusive briefings and investor information sessions.

You will also have the privilege to review investment opportunities in some of the

outstanding emerging businesses with whom we deal.

These companies will usually be at a pre-IPO stage with just a short period to listing on the stock exchange.

The uniqueness of these offering is further enhanced by our leadership role in both the establishment of Australia's Pacific Technology Corridor and in the structuring and launch of the new Asia Pacific Technology Exchange (APTEx) which is explained later in this newsletter.



Our Vision is:

To create wealth by leading the development & globalisation of Australia's Innovation & Technology

NSX Listed

The National Stock Exchange of Australia specifically caters for the listing of small to medium enterprises. With electronic trading, clearing and access to an experienced broker and adviser network, it has created an environment capable of achieving the outcomes required for fast growing companies.



VentureAxess Group is trading on the NSX under the code **VAX**. The current share price is **\$0.15**.

The VentureAxess website is regularly updated with '**Share Price and Shareholder Announcements**'. For the latest information, please visit our website:

<http://www.ventureaxess.com>

Introduction to the Board



Chairman:
Geoffrey Mullins

Over his 25 years in general management, Mr. Mullins has been providing corporate advice on the commercialisation of new technologies and ventures.

With a strong background in both commerce and law, Mr.

Mullins has used his high level experience in information technology and communications to advise numerous Australian and International companies.

Mr. Mullins is also acknowledged at Federal, State and Local government levels within Australia as a national expert and spokesman for Australian technology and innovation.



CEO & Director:
Karalyn Day

Ms Day was also one of the co-founders of the company.

She has worked in the venture capital industry for the past seven years, prior to which she managed a Japanese backed investment company.

She also has 12 years successful and extensive experience in the health industry.

Introduction to the Board of Directors (continued)

Director:

Emyr Jones



In 1984, Emyr became the Financial Director of Holmes & Mar- chant, organising their flota- tion on the Unlisted Securi- ties (now AIM) Market, fol- lowed by a full listing on The London Stock Exchange the following year.

In 1994, Emyr assisted a new financial research busi- ness to raise seed capital via a corporate venture part- ner and became a founder shareholder and non- executive director.

Emyr formed a mentoring and angel investment busi- ness, after relocating to Syd- ney, and joined Venture- Axxess as a Director and shareholder in 2002.

Non-Executive

Director: Trevor Nink



With a strong Inter- national executive career spanning the Australasian, Asian, European and North American markets, Trevor has been CEO of numerous companies with over A\$1 billion in manufacturing, con- tracting, distribution and trading.

Trevor has been on the board of a number of com- mercial and not-for-profit organisations.

Trevor is currently the Chair- man of Pebble Electronics Pty Ltd, Chairman of Blanter Pty Ltd and non-executive Director of Medical Science Australia Limited (a major shareholder of Venture- Axxess Group).

Non-Executive Director:

Richard Green

Over several years, Richard has been actively involved in conducting numerous capital raisings, company floats and restructures in Australia and the United Kingdom.

This includes transforming the Pharmacy College of Victoria from a very small lab based consultancy into a company that now has market capitali- sation of over \$80 million.

Richard has also been an ac- tive investor, director and chairman of several corpora- tions.

He is currently the Managing Director of Authorised Invest- ment Fund Ltd and Chairman of Queensland Trustees and Investment Ltd, both of which are ASX listed companies.

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The goals set by the Com- pany promise a future di- rected at market leadership and growth built upon innova- tion, diversification and acqui- sition. We are confident in achieving the following key short-term objectives within the next three years:

Goal 1: Leadership in the emerging business sector of the Australian Venture Capital Investment Man- agement and Services In- dustry

We strive to achieve this by specialising in the following Investment services:

- Nominated Adviser for the NSX and APTEX

Short Term Objectives

- Investor ready program
- Investment sourcing
- Advisory panel & busi- ness mentoring
- Financial management
- Training
- Company secretarial & governance
- Director placement
- Contract and legal
- Crisis Management
- Government Grant Appli- cations
- Business migration in- vestment assistance
- Human resources

Goal 2: Expansion of Inter- national Business Base

The Company will build sub- stantially upon this business base to capitalise upon the

immense growth opportuni- ties available in Asian mar- kets.

There are also plans to es- tablish active partnerships with participants in the American venture capital industry.

Goal 3: Significantly Expanded Funds Management Business & Funds under Management

The expansion of funds un- der management, both in monetary quantum and in fund numbers would be achieved with the planned establishment of additional funds and an increase in funds under management.

APTEX: New Technology Exchange

The Chairman of VentureAxess, Geoff Mullins is also the Chairman of a not-for-profit company: Enterprise Pacific Limited.

As you may have heard in the media recently, Enterprise Pacific has entered into a joint venture with National Stock Exchange Limited (NSX) to create a new exchange, known as the Asia Pacific Technology Exchange (APTEX).

The new exchange is designed to secure the future of Australia's technology and innovation. It will deliver a means for emerging technology based companies in the Asia Pacific to raise capital and remain competitive.

The head office for the new exchange will be situated in Sydney's

North and co-housed with VentureAxess Group.

The announcement for the new exchange was a widely publicised event announced by Mr. Mullins and Maxine McKew, Member for Benelong and the Parliamentary Secretary for Early Childhood Education and Child Care.

The Australian Financial Review (27 March, 2008) called it "the platform... for emerging technology businesses to thrive, grow and globalise".

APTEX is modeled on some aspects of international exchanges, including the US NASDAQ and UK AIM. It is intended to deliver substantial liquidity from efficient trades and strong buy-in from brokers, financial planners and specialist consultants.

It is also expected that APTEX will have 20-30 companies listed initially and then grow to be a real economic force in the Asia Pacific Region.

It is anticipated that VentureAxess Group will also transfer its own listing onto APTEX, which will give the company's shareholders more liquidity and ease of trading. Indeed, this exciting initiative will create outstanding opportunities for VentureAxess, our clients and shareholders.

To view these Press Releases, please visit the **News** section of our website, then click on **Media Coverage**.

<http://www.ventureaxess.com>



VentureAxess Share Offer

New Purchases

VentureAxess Group would like to express our gratitude to all shareholders who have

taken advantage of the offer under the Offer Information Statement (OIS) and subscribed for shares at \$0.12 each.

Shareholders have received an immediate increase in the value of shares, which are currently listed on the NSX at \$0.15.

Several shareholders are also proud new owners of marketable parcels and are now in a meaningful position on the register, where their shares can be traded by contacting an NXS registered broker.

For more information visit:

http://www.nsx.com.au/inv_how_to_trade.asp

Shareholders also have access to an ongoing stream of investment opportunities in outstanding emerging Australian businesses within our managed funds portfolio and pre-IPO offerings in selected investee companies.

All trading activity (bids and offers) will be recorded on our NSX trading board. To view the trading board:

1. Visit <http://www.nsx.com.au>
2. Enter the code VAX in the 'Market Data' box
3. Select 'Latest Price' and click 'GO'
4. You may also view information such as 'Announcements' and 'Company Data' by selecting the right field

Share Certificates

At the end of April, the Company has sent the first bundle of Application Forms to Registries Limited. You should have received (or will soon receive), your Ordinary and Options Share Certificates.

Still have an Unmarketable Parcel?

There are still some shareholders who hold under \$500 worth of shares. The VentureAxess OIS provides shareholders with the opportunity to build upon the value of their existing investment and make them meaningful.

Shareholders should be aware that this **offer will end on 30 June 2008** and subscriptions are on a first-come, first-served basis.

If you have not already obtained an Offer Information Statement, or would like to discuss your shareholding, you may **Contact Us** in one of the following ways:

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VentureAxxess Group Limited formed in 2007 when VentureAxxess Limited merged with JAB Technologies.

The company is listed on the National Stock Exchange of Australia, containing a substantial shareholder base and is forecasted to deliver substantial growth.

VentureAxxess has successfully helped emerging companies reach their true potential by funding their initial development and delivering a range of customized solutions suited to their individual business needs.

Mission Statement:

"To create wealth by leading the development and globalisation of Australia's Innovation & Technology"

Pacific Technology Corridor



VentureAxxess Group has assumed a leadership role in the development of Australian Technology and Innovation by preparing the business plan for the launch, development and growth of the Pacific Technology Corridor.

This corridor is positioned to

be competitive with the likes of Silicon Valley in the United States and the Atlantic Technology Corridor in Ireland.

Populated by many of Australia's and the world's largest technology companies, the corridor will account for **AUD\$35 billion** (approx.) Gross Regional Product per annum.

It will be situated in Sydney's North and run from North Ryde in North Western Sydney to the northern shores of Sydney Harbour.

With the capacity to deliver the economic and employment future for Sydney's North in the 21st Century, the

Pacific Technology Corridor will be the driving force behind the world wide promotion and growth of Australia's technology and innovation.

Its goals include the delivery of **over 50,000 new jobs by 2020 and over \$10 billion dollars of direct investment** in the same period.

The Corridor is destined to deliver huge market opportunities to VentureAxxess Group both in terms of deal and client flow and of course, in achieving its stated goal of market leadership in the emerging business sector of the Australian Venture Capital industry.