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20 March 2008

GENERAL ANNOUNCEMENT

MOUNT ROMMEL MINING LTD
Holders of shares in the above Company, and the market generally, are advised of the following –

1. Recently the Company entered a provisional agreement to form an 80/20 mining partnership with a technically skilled private company with the purpose of acquiring rights over the contained gold in sands at Glenfine, Victoria. This agreement requires that a series of milestones be achieved by all parties, commencing with making an accepted, valid application to the Department of Primary Industries (DPI).

2. The making of this application naturally includes the following of due process. In this instance due process means provision to the EL holder of all that information relevant to the giving of consent. At Glenfine, the district EL holder is Leviathan Resources Ltd, the primary owner of that Company being Northgate Minerals Corporation of Canada. It is pleasing to report that communication with both those companies resulted in a "consent" appropriate to DPI requirements.

3. On behalf of both parties, Mount Rommel Mining Ltd lodged an application for 4.612 Ha at Glenfine on 15 March 2008 . The application is now on the public record as MIN 5492. The next step in due process is for DPI to respond, notifying the Company of its requirements for applications of this kind.

4. On the grant of MIN 5492, the Company – as the 80% owner - will begin its negotiation with the landowner of this private land to enable mining sands at this site to be removed for treatment elsewhere, in the first instance. Both parties have identified within 0.8 ha of the total area approximately 20,000 tonnes of sands assessed as containing sufficient gold to warrant the cost of haulage to Clunes (for example) a distance of 93 km. There are also substantial additional quantities of sand as yet untested, and within the boundaries of this application.

The Directors of Mount Rommel wish to advise –

- This agreement is between unrelated parties
- The originating party held a considerable amount of metallurgical data with respect to the sands, which defined what amounts to a small gold resource.
- Mount Rommel (with the verbal consent of the landowner) through a contract geologist carried out check sampling, those samples being submitted for assay in the normal manner.
- The check samples confirmed the data supplied by the originating party.
- Subsequently both parties together arranged for new metallurgical bench-scale tests to resolve outstanding questions to do with processing, and to enable submission of a Work Plan with the formal documents of application for MIN 5492.
- Directors believe completion of the acquisition is likely to be very favorable for the Company at the present price of gold.

More information about this area will be provided to the market as and when there is a successful issue of title.

F.L. Hunt
Chairman