

1 February 2008

Mr Ian Craig  
National Stock Exchange of Australia Limited  
Level 8  
410 Collins Street  
MELBOURNE VIC 3000

Dear Ian

**APPLICATION FOR LISTING**  
**APPLICANT: ANOMALY RESOURCES LIMITED ACN 125 210 433**

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**1. General**

1.1 *Applicant:* Anomaly Resources Limited ACN 125 210 433

*Date of Incorporation:* 3 May 2007

*Place of Incorporation:* New South Wales

1.2 The applicant was incorporated in Australia.

1.3 *Principal Registered Office:* C/- Azure Group  
Level 12  
280 George Street  
SYDNEY NSW 2000

*Address at which register of holders is kept:* Registries Limited  
Level 2  
28 Margaret Street  
SYDNEY NSW 2000

1.4 The Applicant formally requests to be admitted to the Official List of the National Stock Exchange of Australia Limited ("**NSX**") and for the quotation of its shares and options on the NSX.

*Nature of Securities:* Shares

*Amount of the Securities:* Shares – Up to 28,000,000.

*Class of the Securities:* Ordinary Shares.

- Voting rights attached to the Securities:* 1 vote per member on a show of hands, 1 vote per share on a poll.
- Are the Securities are to be fully paid:* Yes.
- 1.5 *Proposed method by which the securities are to be brought to listing:* Prospectus – initial offering.
- Details of any proposed distribution of the securities:* Nil.
- 1.6 *Estimated market capitalisation of the securities for which the listing is sought:* Up to \$4,200,000 (\$0.15 per Share).
- 1.7 *Estimate of the net proceeds of the issue and the intended use of the proceeds:* \$600,000 to \$1,050,000 – Working capital, project development and costs.
- 1.8 The securities of the Applicant are not already listed or traded on any other stock exchange.

## **2. Share Capital and Ownership**

- 2.1 The register of shareholders as at the close of the offer will be submitted to the NSX prior to listing.
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## **3. Securities**

*Principal terms of the securities the Applicant wishes to list:*

Please refer to pages 150 to 155 of Section 8 of the Prospectus **attached** to this application.

## **4. History and Nature of Business**

Please refer to Section 2 of the Prospectus **attached** to this application.

## **5. Summary of Earnings**

The Applicant was established on 3 May 2007 and so does not have three (3) years of trading history. A copy of its audited accounts for the period ended 30 June 2007 are **attached** and its pro-forma accounts to 31 December 2007, assuming both minimum and maximum subscription, are found in clause 3.4 of the Prospectus **attached** to this application.

## 6. Tabulation of Balance Sheet

Net Asset Value per share as at 30 June 2007:	(\$3,810.75)
Net Asset Value per share as at 31 December 2007:	Historical - \$0.00121 Minimum - \$0.0349 Maximum - \$0.0421

## 7. Employees

The total number of persons regularly employed by the Applicant is two (2).

The number of persons regularly employed by the Applicant is not subject to seasonal fluctuations.

## 8. Child Entities

Anomaly Limited (a wholly owned subsidiary of the Applicant) incorporated in Papua New Guinea with registered number 1-56947.

Anomaly Limited is the holder of rights in licences to explore mining tenements in Papua New Guinea, which are being explored by the Applicant.

## 9. Distribution Record

As at the date of this application there has been no income distributions paid or declared by the Applicant.

## 10. Properties

The details of the Applicant's corporate office are:

- |   |  |
|---|--|
| 10.1.1 Location:                        | C/- Azure Group, level 12, 280 George Street, Sydney, New South Wales, 2000. |
| 10.2 Land Area:                         | Not applicable.  |
| 10.3 Number of Buildings:               | Not applicable.  |
| 10.4 Aggregate Floor Area of Buildings: | Not applicable.  |
| 10.5 Lease term and rent:               | Not applicable.  |

## 11. Litigation

As at the date of this application there has been no litigation or claims of material importance made, or which is pending or threatened, against the Applicant or its subsidiary, nor has there been any appropriate negative statements.

## 12. Management

### 12.1 *Names, residential addresses and descriptions of directors, proposed directors and management:*

Thomas Mark Fermanis – Director (Non-executive Director), Secretary  
11 Terry Road, Dulwich Hill NSW 2203

Robert Peter Macnab – Director (Chairman)  
Madehas Plantation, Buka Autonomous Region of Bougainville, Papua New Guinea

James Sinton Spence – Director (Non-executive Director)  
Section 8, Allotment 32, Le Hunt Road, Port Moresby, Papua New Guinea

Robert McLean – Director (Managing Director)  
House 5, Ngach 2/255 Nguyen Van Cust, Lam Du, Bo De, Long Beinh District Hanoi,  
S.R. Vietnam

Michael Derin – Secretary (Chief Financial Officer)  
32 Moombara Crescent, Lilli Pilli NSW 2229

For qualifications and expertise please refer to Section 4 of the Prospectus **attached** to this application.

### 12.2 *The nature of any family relationship between the persons mentioned in 12.1:*

There are no family relations between the persons mentioned in 12.1.

### 12.3 *Business experience of the directors, proposed directors and management:*

Please refer to Section 4 of the Prospectus **attached** to this application.

### 12.4 *Other directorships held by each director or proposed director in any publicly listed or traded companies:*

James Sinton Spence: Sierra Mining Limited (ACN 118 060 441)

### 12.5 No director or proposed director has, in any jurisdiction, been convicted in any criminal proceedings or has had a bankruptcy petition filed against him or any partnership in which he was a partner or any body corporate of which he was a director or has been sanctioned or otherwise disciplined by any self regulatory securities association of

which he is or has been a member or any securities supervisory or regulatory body or any such event is pending.

**13. Sponsors, Bankers, etc.**

**13.1** *The names and addresses of the Applicant's sponsor, financial advisers, principal bankers, nominated adviser, share register/transfer agent and solicitors:*

Please refer to the Corporate Directory on page 2 of the Prospectus **attached** to this application.

The Sponsor and Nominated Advisor is Martin Place Securities Pty Limited.

**13.2** *The name, address and professional qualifications of the Applicant's auditors:*

Please refer to the Corporate Directory on page 2 of the Prospectus **attached** to this application.

**14. Statement of Non-Compliance**

Nil.

**15. Declaration**

The Applicant hereby declares, to the best of its knowledge information and belief that:

- (1) save as specified in this application, all of the qualifications for listing set out in Chapter 3 of Section IIA of the NSX Listing Rules have, in so far as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the Applicant and the securities of the Applicant the subject of this application;
- (2) all information required to be included in the Prospectus pursuant to Rule 4.7 and the *Corporations Act 2001 (Cth)* will be included; and
- (3) there are no other facts bearing on this application for listing by the Applicant which, in the Applicant's opinion, should be disclosed to the NSX

Yours faithfully

**ANOMALY RESOURCES LIMITED**

Thomas Mark Fermanis  
Director