

RATTOON

H o l d i n g s L i m i t e d

Half Year Results

The Company has today lodged its Half Yearly report, reporting a net profit attributable to shareholders of \$8,868,389 for the half-year ended 31 December 2007.

The report highlights that the Net Tangible Assets backing for the ordinary shares of Rattoon Holdings Ltd as at 31 December 2007 was \$0.3391 per share – this is based on a tax effected basis. It is noted that when the Company provides an updated NTA (usually on a monthly basis) to the NSX, such NTA's are based on management accounts and are calculated on a pre-tax effected basis.

Martin Casey
Company Secretary
Rattoon Holdings Ltd
ACN 076 611 268

13 March 2008