

# ***Australia & International Holdings Limited***

ACN 009 706 414

GPO Box 1398  
BRISBANE QLD 4001

**Level 4, 24 Little Edward Street  
Spring Hill, Queensland, 4000**

phone : (07) 3006 7200  
fax : (07) 3839 6964

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21 January 2008

Information Release  
National Stock Exchange of Australia

## Unaudited Net Tangible Asset Backing

The unaudited Net Tangible Asset Backing (NTA) for the ordinary shares of Australia & International Holdings Limited as at 31 December 2007 was \$3.95 per share. The NTA is calculated on a post-tax basis, taking into account an estimate of (a) the potential tax for the current period earnings, and (b) the potential tax that would be payable if the long term investments were realised.

Ian Davey  
Company Secretary