

**NSX Newcastle**

Ground Floor, 384 Hunter Street, Newcastle
NSW, 2300

PO BOX 283, Newcastle, NSW, 2300

P: +61 2 4929 6377

F: +61 2 4929 1556

NSX Melbourne

Level 1, 257 Collins Street, Melbourne, VIC, 3000

PO BOX 191, Flinders Lane, VIC, 8009

P: +61 3 9664 0000

F: +61 3 9664 0011

www.nsx.net.au

Incorporating

NSX Limited

ABN: 33 089 447 058

Stock Exchange of Newcastle Limited

ABN: 11 000 902 063

Bendigo Stock Exchange Limited

ACN: 084 885 683

Nominated Adviser Declaration

For completion only

For completion by the nominated adviser and approval by the nominated adviser: 20/05/2006



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This form is for use by a person making a declaration concerning the status of a listing entity as a responsible Officer of Nominated Adviser.

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Further information can be obtained from and all applications should be sent to:

Manager, Admissions
Stock Exchange of Newcastle Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377
Fax: + 61 2 4929 1556

<http://www.newsx.com.au>

Nominated Adviser Declaration

To Listings Manager
Stock Exchange of Newcastle Limited
Ground Floor
384 Hunter Street
Newcastle NSW 2300

Full name of nominated adviser:

Burrell Stockbroking Pty Ltd

Full name of issuer and details of the securities to which this declaration applies:

Australia & International Holdings Limited

Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

Ordinary shares

I, Chris Burrell, being a responsible officer of the above Nominated Adviser, hereby confirm;

- a) that, in relation to the application for admission:
 - i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the Stock Exchange of Newcastle Limited as amended from time to time.
 - ii) To the best of my knowledge and belief, all relevant requirements of the Stock Exchange of Newcastle Limited Listing Rules have been complied with; and
- b) While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- c) That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- d) That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed:

Chris Burrell

Date:

29/5/07

Responsible Officer, for and on behalf of Name of nominated adviser:

Chris T. Burrell

Name(s) of contact(s) at nominated adviser regarding the application:

Ian Davey