

Newcastle

384 Hunter Street, Newcastle NSW, 2300 PO BOX 283, Newcastle, NSW, 2300 P: +61 2 4929 6377

P: +61 2 4929 6377 F: +61 2 4929 1556

Melbourne

Level 8, 410 Collins Street, Melbourne, VIC, 3000 P: +61 3 9664 0000

F: +61 3 9664

www.nsxa.com.au

Incorporating NSX Limited ABN: 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Bendigo Stock Exchange Limited

ABN: 41 087 708 898

BSX Services Pty Ltd (t/a) BSX Taxi Markets

ABN 57 084 885 683

COMMENCEMENT OF OFFICIAL QUOTATION

ZODIAC CAPITAL LIMITED - ("ZOD & ZODC")

Zodiac Capital Limited to the official list of the Stock Exchange of Newcastle Limited on the 19th of December 2007. Official Quotation of the following securities will commence on Friday 21st of December 2007.

<u>Principal Activities</u> Financial

Quoted Securities 63,199,888 Ord F/P

63,199,888 Opts 30cent Exp 31/12/2012

NSX Trading Code ZOD

ZODO

Start of trading 11:00 am AEST, Friday, 21st of December 2007

NETS Abbreviation Zodiac Cap Ord F/P

Zodiac Cap Opts 31 Dec 2012

ISIN AU000000ZOD5

AU00000ZODO1

Registered Office Level 1

275 George Street Sydney NSW 2000 Ph: 02 9299 9270 Fx: 02 9299 9276

Company Secretary Mr Colin Bloomfield

Share Registry Registries Limited

28 Margaret Street Sydney NSW 2000

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75063

Restricted Securities ZOD

18,000,000 2 Years 1,900,000 1 Year 24,500,000 6 months

Restricted Securities cont.....

ZODO

18,000,000 2 Years 1,900,000 1 Year 24,500,000 6 months

Sponsoring Brokers &
Nominated Advisors

Findlay & Co Stockbrokers Limited