

mining investment company limited

7 December 2007

Mr Mark Smith GoldLink Growthplus Limited Level 3 88 George Street THE ROCKS NSW 2000

Dear Sir

We refer to our letter to Goldlink Growthplus Limited of 25 September 2007 regarding an indicative merger proposal (subject to due diligence and other conditions) between Goldlink Growthplus Limited (GLC) and Florin Mining Investment Company Limited (FMI), and our subsequent request that we be provided access to the books and records of the GLC in order to undertake due diligence.

We further note that to date we have not be granted access to the books and records of GLC in order to undertake due diligence.

We understand from recent announcements to the ASX by GLC that Tidewater Investments Limited (TDI) has announced an intention to make a takeover bid for GLC.

We note that Mr Andrew Brown and Ms Clara Porta who are directors of GLC and are officers of TDI would have had the opportunity to access all the books and records of GLC prior to TDI announcing their intention to make a takeover offer.

We now again request that FMI be provided with immediate access to the books and records of GLC in order to undertake due diligence and ensure that any control transaction in respect of GLC takes place in an efficient and competitive market. FMI will enter into a reasonable confidentiality agreement if required.

If immediate access is not provided to FMI, we will be forced to consider alternative courses of action including an application to the Takeovers Panel.

A copy of this letter will be released to the National Stock Exchange of Australia Limited.

Yours faithfully

FLORIN MINING INVESTMENT COMPANY LIMITED

STEVEN PRITCHARD

**DIRECTOR**