



Marbletrend Group Limited
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5 December 2007

MARBLETREND GROUP LIMITED ACQUISITION

The Directors of Marbletrend Group Limited are pleased to announce that on 4 December 2007, the Company completed the transaction to acquire 70% of Marbletrend Pty Ltd pursuant to the terms and conditions previously announced.

We are also pleased to announce that the underwritten offer of \$9,000,000 with capacity for oversubscriptions of a further \$3,000,000 pursuant to the Prospectus dated 8 November 2007 has closed oversubscribed and the Share Registry is in the process of notifying shareholders of their current holdings.

In discussions with the ASX, the Company is currently expecting to list on ASX on or about 14 December 2007.

Should you have any queries in relation to the above, please contact Hamish Giles at your earliest convenience.

Yours faithfully

A handwritten signature in black ink, appearing to be "H. Giles", is written over a light grey circular background.

Hamish Giles
Chairman