

Revetec Holdings Limited
ACN 115 621 317
Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the annual general meeting of the above company will be held at The Gold Coast Convention Centre, corner of Gold Coast Highway and T E Peters Drive, Broadbeach, Queensland at 11am on Thursday 29th November 2007.

Business to be transacted:

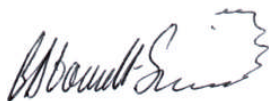
1. To receive and consider the Annual Financial Report and the reports of the directors and of the auditors of the Company for the year ended 30 June 2007.
2. To re-elect Mr. Bradley Howell-Smith as a director in accordance with the Corporations Act. Mr. Bradley Howell-Smith, being a director appointed upon the Incorporation of the Company retires and, being eligible, offers himself for election.
3. To re-elect Mr. Paul Moitzi as a director in accordance with the Corporations Act. Mr. Paul Moitzi, being a director appointed upon the Incorporation of the Company retires and, being eligible, offers himself for election.
4. To elect Mr. Lan Lee, who was nominated by the board for the office of director of the Company, as a casual director of the Company in accordance with the Corporations Act.
5. To adopt the Remuneration Report for the Year ended 30 June 2007.
6. To adopt the following accounting standards and amendments (recommended by KPMG in order to comply with the International Accounting Standards):
 - AASB 101 Presentation of Financial Statements (October 2006)
 - (ED 151 Australian Additions to, and Deletion from, IFRSs)
7. To transact any business that may legally be brought at the annual general meeting.

Proxies

To ensure the requisite number of shares being represented at the meeting, kindly complete the **enclosed** form of proxy and return it to me at least a day before the meeting.

Dated the 23rd day of October 2007.

By order of the board.



Secretary



A.C.N.: 115 621 317

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Appointment of proxy

I (insert full name)

Of (insert address)

, a member of the above company, hereby appoint (name:)

.....Of (address:)/ the chairman*

of the meeting to be my proxy in my absence to vote in my name and on my behalf upon any matter proposed at the General Meeting of the above company to be held on the 29th November 2007 or at any adjournment thereof, in such manner as such proxy shall think proper.

Signature of shareholder

Signature of witness

Director (in the case of Corporations)

Director (in the case of Corporations)

***delete whichever is the case**