

# ILLUMINATOR INVESTMENT COMPANY LIMITED

## ABN 48 107 470 333

### NOTICE OF ANNUAL GENERAL MEETING

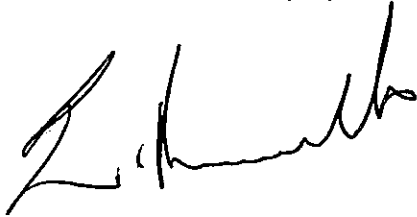
NOTICE IS HEREBY GIVEN that the ANNUAL GENERAL MEETING of Illuminator Investment Company Limited will be held at the Registered Office of the Company, 10 Murray Street, Hamilton NSW 2303, on 27 November 2007 at 11.00am.

#### BUSINESS

1. To receive, consider and adopt the financial report of the company for the year ended 30 June 2007 and the reports by directors and auditors thereon.
2. To elect one director
  - (a) Darval Thomas retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.
3. To receive, consider and adopt the remuneration report of the company for the year ended 30 June 2007.
4. Approval of issue of up to 20,000,000 Shares.
5. General: To transact any business which may be lawfully brought forward.

By Order of the Board

Illuminator Investment Company Limited



Enzo Pirillo

Secretary

Date 29 October 2007

A member entitled to attend and vote is entitled to appoint a proxy to attend and vote in their stead. That person need not be a member of the company, but should be a natural person over the age of 18 years. Forms must be lodged at the registered office of the company not less than 48 hours before the timing of the meeting.

## PROXY FORM

Registered Office: 10 Murray Street, Hamilton NSW 2303.

I/We .....  
of .....  
being a member/members of Illuminator Investment Company Limited hereby appoint  
of .....  
or in his/her absence, .....  
of .....

or in his/her absence, the Chairman of the Meeting as my/our general/special proxy to vote on my/our behalf at the Annual General Meeting of the company to be held on 27 November 2007 or at any adjournment of that meeting.

signed this                                  day of                                  2007

### Signature of Shareholder

Unless otherwise instructed the proxy will vote as he or she thinks fit, or abstain from voting. If the chairman is appointed proxy, he will vote all undirected proxies in favour of all resolutions. Should the member wish to direct the proxy how to vote, the following should be completed.

Agenda item No.:	FOR	AGAINST	ABSTAIN
1. Adoption of Financial Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Election and appointment of Director — Re-election of Darval Thomas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Adopt the remuneration report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Approval of issue of up to 20,000,000 Shares.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## **Resolution 4 – Approval of the issue of up to 20,000,000 Shares and 20,000,000 Options**

Resolution 4 authorises the issue of up to 20,000,000 Shares.

The issue price of the Shares will be the greater of:

- a. \$0.50; and
- b. the net tangible asset (NTA) After Tax value per share as announced at the next NTA Announcement Date after the application is received.

The number of Shares issued will be rounded up to the next whole Share.

Funds raised under the Prospectus will be used by the Company for further investment consistent with the Company's investment objectives and to pay the costs of the issue.

The Board of the Company believes that the following benefits will flow from this issue:

- Benefit 1. Lower per share expenses. Most of the Company's expenses are fixed. Therefore an increase in the net tangible assets of the Company will reduce expenses on a per share basis.
- Benefit 2. As the shares will be issued at the greater of 50 cents or at the NTA within 7 days of the NTA announcement there will be negligible or no dilution of existing shareholders ownership in the Company.
- Benefit 3. More meaningful stakes in investee companies can be established.
- Benefit 4. There may be greater liquidity in the shares and options traded on the National Stock Exchange of Australia Limited. This may allow existing share and option holders to increase or decrease their holdings without materially affecting the share price during their transactions.

Listing Rule 6.25 requires the Company to obtain approval by ordinary shareholders before issuing equity securities (including Shares and Options) where the issue would exceed 15% of the capital of the Company. Resolution 4 provides shareholder approval for the purposes of Listing Rule 6.25.