

NOTICE OF ANNUAL GENERAL MEETING

Rattoon Holdings Limited ABN 16 076 611 268

The Annual General Meeting of the shareholders of Rattoon Holdings Limited ("the Company") will be held at the offices of Hindal Corporate Pty Ltd, Level 10, 350 Collins Street, Melbourne, Victoria, 3000 on 30th November, 2007 at 3:30pm.

Business:

Item 1 Financial Statements and Reports:

1. To receive the Statement and Report of the Directors, the Report of the Auditor and the Financial Statements for the financial year ended 30 June 2007.

Item 2 will be proposed as an ordinary resolution:

2. To consider and, if thought fit, to pass the following resolution as an ordinary resolution.

"That Mr Graeme Cureton, a Director retiring from office by rotation in accordance with the Company's Constitution, being eligible, is re-elected as a Director of the Company."

Item 3 will be proposed as an ordinary resolution:

3. To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That the remuneration report for the financial year ended 30 June 2007 be adopted."

Note: the vote on this resolution is advisory only and does not bind the Directors or the Company.

Other Business

To deal with any other business that may be brought forward in accordance with the Constitution and the Corporations act.

Dated this 24th October 2007

By order of the Board



Mr Martin Casey
Company Secretary

Material accompanying this notice

- (a) Explanatory Statement
- (b) Appointment of Representative.
- (c) Proxy Form.

Voting and required majority

In accordance with Section 249HA of the Corporations Act 2001, for the ordinary resolution to be effective -

- (a) the resolution must be passed at a meeting of which not less than 28 days written notice specifying the intention to propose the resolution has been given (unless consent to short notice has been received); and
- (b) the resolution must be passed by a majority of more than 50% of the votes cast by members entitled to vote on the resolution (whether in person or by proxy, attorney or representative).

Voting Entitlements

The Board has determined, in accordance with the Company's Constitution and the Corporations Act 2001 that a shareholder's voting entitlement at the meeting will be taken to be the entitlement of that person shown in the register of members as at 7.00pm on 27th November 2007.

Proxies

A shareholder has the right to appoint a proxy, who need not be a shareholder of the Company. If a shareholder is entitled to cast two or more votes they may appoint two proxies and may specify the percentage of votes each proxy is appointed to exercise. The Proxy Form must be deposited at the share registry of the Company, Security Transfer Registrars Pty Ltd, located at 770 Canning Highway, Applecross WA 6153 or by facsimile to Security Transfer Registrars on (08) 9315 2233 or to the Company on (03) 9642 8025.

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EXPLANATORY STATEMENT

This Explanatory Memorandum contains information relating to the resolutions proposed in the Notice of Annual General Meeting which it accompanies and should be read carefully prior to the Annual General Meeting.

Resolution 2. Re-election of Director – Graeme Cureton

Mr Graeme Cureton was re-appointed a Director of the Company on 4th April 2005. The Company's Constitution requires that one third of the Directors retire from office at each Annual General Meeting and that the retiring Director will be that Director who has been in office the longest. Consequently, Mr Cureton retires and offers himself for re-election.

Profile of Mr Graeme Cureton

Mr Cureton is an Executive Director of the Guinness Peat Group and has substantial experience in the financial and commercial sectors. In addition to being an Executive Director of Guinness Peat Group Plc, Mr Cureton is also a director of Capral Aluminium Ltd and an alternate director of Tooth & Co Ltd.

Resolution 3. Remuneration Report

The Remuneration Report is enclosed within the Company's 2007 Annual Report.

The vote on this proposed resolution is advisory only and will not bind the Directors or the Company. However, the Board will take the outcome of the vote into consideration when reviewing remuneration practices and policies.

The Board recommends that shareholders pass the resolution to adopt the Remuneration Report.

Proxy Form



ABN 16 076 611 268

All correspondence to:

Rattoon Holdings Limited Share
Registry
Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Telephone: (08) 9315 0933
Facsimile: (08) 9315 2233

Please complete below if you have made any changes to your address details

Name:
Address:

Please Insert Your Shareholder Reference Number and Shareholder Name:

Appointment of Proxy

I / We being a member/s of Rattoon Holdings Limited and entitled to attend and vote hereby appoint:

☐

The Chairman of the
Meeting
(mark with an 'X')

OR

Write here the name of
the person you are
appointing if this person is
someone other than the
Chairman of the Meeting.

Or failing the person named, if no person is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Rattoon Holdings Limited to be held at the offices of Hindal Corporate Pty Ltd, Level 10, 350 Collins Street, Melbourne Victoria on 30th of November 2007 at 3:30pm. and at any adjournment of that meeting.

Voting directions to your proxy – please mark ☒ to indicate your directions

	For	Against	Abstain*
1. Re-election of Graeme Cureton as Director	☐	☐	☐
2. Remuneration Report	☐	☐	☐

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

PLEASE SIGN HERE This section must be signed in accordance with the instructions overleaf to enable your directions to be implemented.

<u>Individual or Securityholder 1</u>	<u>Securityholder 2</u>	<u>Securityholder 3</u>
Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Contact Name	Contact Daytime Telephone	Date
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How to Complete the Proxy Form

1 Your Address

This correspondence has been sent to your address as it appears on the Company's share register. If this information is incorrect, please make any corrections on the form. Securityholders sponsored by a broker should advise your broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

2 Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a securityholder of the company.

3 Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the three boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4 Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy form and the second Proxy form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope

5 Signing Instructions

You must fill in this form as follows in the spaces provided:

Individual:	where the holding is in one name, the holder must sign
Joint Holding:	where the holding is in more than one name, all of the securityholders should sign
Power of attorney:	to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.
Companies:	where the company has a sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the company's share registry.

Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below no later than 48 hours before the commencement of the meeting on 30th November 2007. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Documents may be lodged by:

- posting, delivery or facsimile to Rattoon Holdings Limited share registry at the address opposite, or
- delivery to the office of Rattoon Holdings Limited being Level 10, 350 Collins Street MELBOURNE VIC 3000

Rattoon Holdings Limited Share Registry
Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Facsimile: (08) 9315 2233

All correspondence to:

Rattoon Holdings Limited Share
Registry
Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Telephone: (08) 9315 0933
Facsimile: (08) 9315 2233

APPOINTMENT OF CORPORATE REPRESENTATIVE

PURSUANT TO SECTION 250D OF THE *CORPORATIONS ACT 2001*

(ACN/ARBN/ABN) _____

*Insert full name of shareholder (body corporate) and its
ACN//ARBN/ABN*

APPOINT

Insert here the name of the
person you wish to appoint as
your representative

of _____

To act as the Company's Representative at the Annual General Meeting of the Company to be held at the offices of Hindal Corporate Pty Ltd, Level 10, 350 Collins Street Melbourne, Victoria on 30th November 2007 at 3:30pm. and at any adjournment of that Annual General Meeting

Executed by the corporation in
accordance with its Constitution
in the presence of:

.....
(*) Director
(*) Sole Director & Sole Secretary
.....
(*) Director/Secretary

**Affix
common seal here
(optional)**

(*) Delete if not applicable

Contact Name (print)

Date:
