



12 October 2007

Mr Ian Craig
Companies Manager
National Stock Exchange of Australia
Level 8
410 Collins Street
Melbourne Vic 3000

Dear Ian

Re:- Ricegrowers Limited - Application for Quotation of Additional B Class Shares

For the purposes of section 723(3) of the Corporations Act 2001, Ricegrowers Limited hereby applies for the admission of all B Class Shares, to be issued pursuant to the Capital Raising Prospectus that was lodged with the Australian Securities and Investment Commission on 8 October 2007 ("Prospectus"), to quotation on the National Stock Exchange of Australia Limited.

Applications under the Prospectus close on 16 November 2007.

Yours sincerely

Mandy Del Gigante
Company Secretary