

NSX Newcastle

Ground Floor, 384 Hunter Street, Newcastle
NSW, 2300
PO BOX 283, Newcastle, NSW, 2300
P: +61 2 4929 6377
F: +61 2 4929 1556

NSX Melbourne

Level 8, 410 Collins Street, Melbourne, VIC, 3000
P: +61 3 9664 0000
F: +61 3 9664 0011

www.nsx.com.au

National Stock Exchange of Australia Limited
ABN: 11 000 902 063

Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



Table of Contents

INTRODUCTION.....	3
MORE INFORMATION AND SUBMISSION OF FORM:.....	3
NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT	4
PART 1 - ALL ISSUES	4
PART 2 - BONUS ISSUE OR PRO RATA ISSUE	6
PART 3 - QUOTATION OF SECURITIES	8
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES	8
QUOTATION AGREEMENT.....	10



Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsx.com.au>



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LIMITED

ABN/ACN

ACN: 005 583 031

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | Class of securities issued or to be issued | ORDINARY SHARES |
| 2 | Number of securities issued or to be issued (if known) or <u>maximum number which may be issued</u> | 29,558,819 is the maximum number which may be traded under security code MMT |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Issued pursuant to tenders received from shareholders of the Company |
| 4 | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none">the date from which they dothe extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest paymentthe extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | <p>YES.</p> <p>Fully paid ordinary shares quoted and existing prior to Tender 28,261,319</p> <p>Fully paid ordinary shares allotted pursuant to Tenders.....1,297,500</p> <p><u>Total after Tender..... 29,558,819</u></p> |



■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■

Part 2 - Bonus issue or pro rata issue (Not Applicable)

11	Is security holder approval required?	NO
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	

- [illegible]

You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information
or documents

35 ☒ If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders – SEE ATTACHED

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

1 - 1,000	(Unchanged)
1,001 - 5,000	
5,001 - 10,000	
10,001 - 100,000	
100,001 and over	

37	☐	A copy of any trust deed for the additional securities	N/A
----	--------------------------	--	-----

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

39 Class of securities for which quotation is sought

--

YES

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

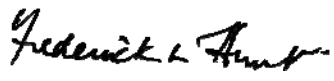
Example: In the case of restricted securities, end of restriction period

Issued and allotted on 31 July, 2007 and thereby a placement was made to each of 15 accepted tenderers, in aggregate 1,297,500 additional shares.

Number	Class
29,558,819	Fully Paid (MMT)
5,888,668	Series 2008 Options (MMTOA)

Quotation agreement

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
 - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
(Director/Company secretary)

Date: 6 August 2007

Print name: F. L. Hunt

TOP 20 SHAREHOLDERS AS AT WEDNESDAY 1 AUGUST 2007

Rank	Investor	Available Balance	% Issued Capital
Security MMT – FULLY PAID ORDINARY			
1.	Jaffalite Pty. Ltd.	1,236,900	4.18
2.	Mr Kent Pearce	923,400	3.12
3.	Frederick Lampard Hunt	878,364	2.97
4.	K.I. & J.A. Lardner Superfund Account	820,000	2.77
5.	Mr Carl Schlink	620,800	2.10
6.	Mr Christopher Allan Waples	610,000	2.06
7.	Carl Layden	599,150	2.03
8.	Mr David Harold Cooke	500,000	1.69
9.	Mulsan Engineering Pty. Ltd.	500,000	1.69
10.	Sinclair Exploration Pty. Ltd.	470,040	1.59
11.	Peter Selvarajah	467,940	1.58
12.	Coombra Beach Pty.Ltd (Wangary Superannuation Fund A/C)	458,583	1.55
13.	P.F. & J.A.J. Vincent Superfund	458,400	1.55
14.	Peter Braun	427,800	1.45
15.	Tromso Pty. Ltd.	360,140	1.22
16.	Arco Four Investments Pty. Ltd.	313,400	1.06
17.	Christopher Osborne Haslam	311,800	1.05
18.	Coombra Beach Pty.Ltd (Wangary Superannuation Fund A/C)	300,000	1.01
19.	George Charles Duff	287,400	0.97
20.	Mr R.S. Aughton + Mrs I. Aughton (Aughton Super Fund A/C)	284,000	0.96
TOTAL FOR TOP 20		10,828,117	36.63%