



National Stock Exchange of Australia

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Application for Quotation of Additional Securities

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsga.com.au>



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

Ricegrowers Limited

ABN/ACN

55 007 481 156

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---|
| 1 | Class of securities issued or to be issued | Ricegrowers Limited B Class Shares |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 330,965 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | NA |
| 4 | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none">• the date from which they do• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | <p>The shares rank equally with existing Ricegrowers Limited B Class Shares from the date of allotment.</p> |



5	Issue price or consideration	\$2.14	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Conversion of Ricegrowers Limited unpaid C Class Shares not quoted to Ricegrowers Limited B Class Shares.	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	27 July 2007	
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
		28,647,458	Ricegrowers Limited B Class Shares
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
		1,136	Ricegrowers Limited A Class Shares
		NA (\$32,652,729.53)	Ricegrowers Limited Rice Bonds
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	As for existing Ricegrowers Limited B Class Shares i.e. the dividend is determined annually by the Board. Directors expect the dividend to be unfranked until the company utilises its accumulated tax losses.	

11	Is security holder approval required?	NA
12	Is the issue renounceable or non-renounceable?	NA
13	Ratio in which the securities will be offered	NA
14	Class of securities to which the offer relates	NA
15	Record date to determine entitlements	NA
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	NA
17	Policy for deciding entitlements in relation to fractions	NA
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	NA
19	Closing date for receipt of acceptances or renunciations	NA
20	Names of any underwriters	NA
21	Amount of any underwriting fee or commission	NA
22	Names of any brokers to the issue	NA
23	Fee or commission payable to the broker to the issue	NA
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	NA

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You need only complete this section if you are applying for quotation of securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Additional securities forming a new class of securities

37 ☐ A copy of any trust deed for the additional securities

38	Number of securities for which quotation is sought	NA
39	Class of securities for which quotation is sought	NA

NA

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

NA

(if issued upon conversion of another security, clearly identify that other security)

Number

NA

Class

NA

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.

- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.

- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

M. Del Gigante.

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