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National Stock Exchange of Australia
384 Hunter Street
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NSW 2300
AUSTRALIA

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FOR PUBLIC RELEASE

**HERITAGE GOLD NOTICE OF INTENTION TO DE-LIST FROM
THE NATIONAL STOCK EXCHANGE OF AUSTRALIA**

Heritage ordinary shares and options are currently listed on the National Stock Exchange of Australia ("NSX"). Heritage warrants were listed on the NSX prior to their expiry on 27 June 2007.

Heritage has elected to voluntarily de-list to reduce compliance costs across three stock exchanges and now gives 45 days notice of its intention to de-list from the NSX.

Heritage applied for, and on 11 July 2007 was granted, a waiver by the NSX Compliance Committee to comply with Rule 2.25 of the NSX listing rules in respect of the de-listing.

Accordingly, Heritage Gold shares and options will continue to be traded on the NSX until 10 August 2007 when they will be suspended from quotation, prior to formally being de-listed at close of trading on 27 August 2007.

Heritage shares and options are listed in New Zealand on the NZSX and in Australia on the ASX.

Sue Sangster
Company Secretary

ABOUT HERITAGE GOLD NZ LTD

Heritage listed on the NZSX in 1986 and has a current market capitalisation of approximately \$14 million. Heritage is also listed on the ASX and the National Stock Exchange of Australia. The company has valuable gold assets in the Waihi district of New Zealand, where it is a major tenement holder. Heritage also owns 33% of Broken Hill Cobalt Ltd in Australia and has applied for several permits to prospect for gold, silver, copper, and base metals in Northland, about 150km north of Auckland. Heritage has entered into a joint venture to explore for uranium in the Dunmarra Basin of the Northern Territory, Australia.