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INFORMATION RELEASE – NSX

The Directors wish to advise those with an interest in the progress of this Company that each of its shareholders

1. have been informed - by personal correspondence from the Company to them - that the Directors intend to place up to an aggregate of 2,800,000 fully paid new shares on the basis of tenders receivable by mail on or before 5 pm, 16 July 2007, for blocks of shares, each not less than 50,000 shares nor more than 1 million shares, subject to the conditions of acceptance for tenders set out in that personal correspondence;
2. should now be aware that applications and tenders may be accepted from up to 18 existing members to whom the offer to tender has been made on a personal basis under Section 708(1) of the Corporations Act 2001, as well as from other persons who are excluded offerees under Section 708(8) (10) and/or (11) of the Corporations Act 2001 – see also closing paragraph of this Information Release;
3. were advised that the Directors set a Reserve Issue Price of 13 cents per share for tenders.

The Directors wish to inform the public that there were two reasons for nominating a reserve issue price being –

- a. that the results of completed diamond drilling at Clunes dictates an immediate move towards exploratory development, by open excavation, subject to the completion of appropriate permit procedures, and
- b. that such a sequence of successful drilling warrants careful re-assessment of the other gold holdings of the Company, especially EL 3821 at Allendale. Earlier work at the south end of that licence in 1998/99 can now be seen to have been insufficient for reasons only apparent after evaluation of the details from drilling at Clunes.

In relation to the tender process, the offer to tender was primarily made to existing members of the Company. However – if you are not an existing member of Mount Rommel Mining Ltd but are an excluded offeree under Section 708(8) or (11) of the Corporations act 2001, or you have become aware of this sale by tender through a licensed financial dealer under Section 708 (10) of the Corporations Act 2001, you may tender for new shares, subject to

- completion of the Application Form
- showing strict compliance with those provisions of the Corporations Act 2001 which establish your right to be given consideration as a bonafide tenderer.

This release has been authorized by F.L. Hunt, Chairman, on behalf of the Directors of the Company.