



27 June 2007

Heritage Gold NZ Limited

MARKET ANNOUNCEMENT

Expiry of Warrants HGDHHA

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F: +61 2 4929 1556

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NSX Limited
ABN 33 089 447 058
National Stock Exchange of Australia Limited
ABN: 11 000 902 063

Securities in Heritage Gold Warrants have been suspended due to the expiry of the warrants.
The warrants will be delisted from the market effective close of trading 27 June 2007

Yours Sincerely

Scott Evans
General Manager